

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS**

<u>In re</u>)	Chapter 11
)	
Instant Brands Acquisition Holdings Inc.,)	Case No 23-90716 (DRJ)
)	
Debtors.)	(Jointly Administered)
)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

Instant Brands Inc.

Case No: 23-90727 (DRJ)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: INSTANT BRANDS ACQUISITION HOLDINGS INC., <i>et al.</i>,¹ <p style="text-align: center;">Debtors.</p>	§ § § § § § §	Chapter 11 Case No. 23-90716 (DRJ) Jointly Administered
--	---------------------------------	--

**GLOBAL NOTES AND STATEMENTS OF LIMITATION, METHODOLOGY, AND
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The schedules of assets and liabilities (collectively, as may be amended from time to time, the “**Schedules**”) and the statements of financial affairs (collectively, as may be amended from time to time, the “**Statements**” and, together with the Schedules, the “**Schedules and Statements**”) filed by Instant Brands Acquisition Holdings Inc. (“**Instant Brands**” or the “**Company**”) and certain of its affiliates (the “**Debtors**”), each of which is a debtor and debtor in possession in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) pending in the United States Bankruptcy Court for the Southern District of Texas Houston Division (the “**Bankruptcy Court**”), were prepared, pursuant to section 521 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) and rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), by management of the Debtors, with the assistance of the Debtors’ advisors.

Although the Debtors’ management made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances and based on information available at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred or may occur in the future.

The Schedules and Statements are unaudited and subject to potential material adjustment. Because the Schedules and Statements contain unaudited information and remain subject to further review, verification, and potential material adjustment, there can be no assurance that these Schedules and Statements are complete or accurate. Nothing contained in the Schedules and Statements shall constitute a waiver of any right of the Debtors, and the Debtors reserve all rights

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or registration numbers in the applicable jurisdictions, are as follows: Instant Brands (Texas) Inc. (2526); Instant Brands Acquisition Holdings Inc. (9089); Instant Brands Acquisition Intermediate Holdings Inc. (3303); Instant Brands Holdings Inc. (3318); URS-1 (Charleroi) LLC (7347); Instant Brands LLC (0566); URS-2 (Corning) LLC (8085); Corelle Brands (Latin America) LLC (8862); EKCO Group, LLC (7167); EKCO Housewares, Inc. (0216); EKCO Manufacturing of Ohio, Inc. (7300); Corelle Brands (Canada) Inc. (5817); Instant Brands (Canada) Holding Inc. (4481); Instant Brands Inc. (8272); and Corelle Brands (GHC) LLC (9722). The address of the debtors’ corporate headquarters is 3025 Highland Parkway, Suite 700, Downers Grove, IL 60515.

to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, priority, character, or validity, to amend the Debtor against which such claim should be asserted, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”

The Schedules and Statements have been signed by Adam Hollerbach, Chief Restructuring Officer of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Hollerbach necessarily relied upon the efforts, statements, and representations of the Debtors’ other personnel and professionals. Mr. Hollerbach has not (and could not have) personally verified the accuracy of each such statement and representation, including, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses. No Debtor nor any officer, employee, agent, attorney, financial, or other advisor shall be liable for any loss or injury arising out of or caused in whole or in part by the acts or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors, their officers, employees, agents, attorneys, and financial and other advisors expressly do not undertake any obligation to update, modify, revise, or recategorize any information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or recategorized. The Debtors, on behalf of themselves, their officers, employees, agents, attorneys, and financial and other advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements and Global Notes (as defined below) should not be relied upon by any persons for information relating to current or future financial conditions, events, or performances of the Debtors or any of their non-Debtor affiliates.

These Global Notes and Statements of Limitation, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “**Global Notes**”) are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.²

Description of the Cases and Reporting Date

On June 12, 2023, (the “**Petition Date**”), each of the Debtors filed a voluntary petition for relief under the Bankruptcy Code before the Bankruptcy Court. The Debtors remain in possession of their property and continue to operate their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases are being jointly

² These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any Debtor’s individual Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any other Debtor’s Schedules and Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and the *Order Directing Joint Administration of Chapter 11 Cases* [Docket No. 40] entered by the Bankruptcy Court on June 13, 2023 in each of the Chapter 11 Cases. On June 27, 2023, the Office of the United States Trustee for the Southern District of Texas appointed an Official Committee of Unsecured Creditors (the “**Committee**”) pursuant to section 1102 of the Bankruptcy Code. No trustee or examiner has been appointed in the Chapter 11 Cases. Additional information about these Chapter 11 Cases, court filings, and claims information is available on the Debtors’ case information website located at <https://dm.epiq11.com/InstantBrands>.

The asset and liability information provided in the Schedules and Statements, except as otherwise noted, represents the asset and liability data of the Debtors as of May 31, 2023 (the “**Reporting Date**”).

Basis of Presentation

The Company is the sole owner of Instant Brands Acquisition Intermediate Holdings Inc., which is the sole owner of Instant Brands Holdings Inc. Instant Brands Holdings Inc. is the direct or indirect parent of all the other Debtors in the Chapter 11 Cases as well as other non-Debtor affiliates. Its consolidated financial statements are audited annually. Combining the assets and liabilities set forth in the Debtors’ Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles (“**GAAP**”). Therefore, the Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the consolidated financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors’ books and records. The information presented has been reported in these Schedules and Statements in the good faith belief the information provided is responsive and accurate.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent a Debtor shows more assets than liabilities, it is not an admission that such Debtor was solvent as of the Petition Date or at any time prior thereto. Likewise, to the extent a Debtor shows more liabilities than assets, it is not an admission that such Debtor was insolvent as of the Petition Date or any time prior thereto.

Amendment

While reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time as is deemed necessary or appropriate.

General Disclosures Applicable to Schedules and Statements

1. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements. Each Debtor reserves all of its rights with respect to any claims or causes of action (including avoidance actions), controversy, right of setoff, crossclaim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

2. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtors may have improperly characterized, classified, categorized, designated, added, or omitted certain items. The Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as deemed necessary or appropriate, including, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition.

3. **Claim Designations.** Each Debtor reserves all of its rights to dispute, and to assert setoff rights, counterclaims, crossclaims, and defenses to any claim reflected on the Schedules or Statements on any grounds, including with respect to amount, priority, character, or validity, and to otherwise subsequently designate any claim as “undetermined,” “unknown,” “disputed,” “contingent,” or “unliquidated.”

4. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”

5. **Undetermined Amounts.** The description of an amount as “undetermined,” “unknown,” “disputed,” “contingent,” or “unliquidated” is not intended to reflect upon the materiality of such amount.

6. **Court Orders.** Pursuant to certain interim and final “first day” orders entered by the Bankruptcy Court (the “**First Day Orders**”), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, insurance related obligations, critical vendors, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements or

object to scheduled amounts or proofs of claim as deemed necessary or appropriate. Nothing herein shall be deemed to alter the rights of any party in interest to contest a payment made pursuant to a First Day Order that preserves the right to dispute any amounts required to be paid to satisfy prepetition claims.

7. **Valuation.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of the Reporting Date are reflected on the Schedules and Statements. Exceptions to this include operating cash, cash equivalents, and certain other assets. Operating cash is presented as bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries, goodwill, and other intangible assets, are listed as undetermined amounts, as the net book values may vary materially from fair market values. Amounts ultimately realized may vary from net book value (or other value so ascribed) and such variance may be material. Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

8. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and post-petition periods may change, and such changes may be material. The Debtors reserve the right to amend the Schedules and Statements or object to scheduled amounts or proofs of claim as they deem appropriate in this regard.

9. **Excluded Assets and Liabilities.** The Debtors believe that they have identified, but did not necessarily value, all material categories of assets and liabilities in the Schedules and Statements. The Debtors have excluded certain tax accruals and liabilities from the Schedules and Statements, including accrued salaries, employee benefit accruals, paid time off, accounts payable credit balances, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

10. **Contingent Assets.** The Debtors may possess certain claims and causes of action against various parties. The Debtors may also possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all such causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action, or shall in any way prejudice or impair the assertion of such claims.

Additionally, prior to the Petition Date, certain Debtors, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages.

11. **Intercompany Accounts.** The Debtors maintain intercompany accounts in their books and records that record the rendering of services or transfers of cash or other assets between affiliates of the Company. Although reasonable efforts have been made to attribute these transactions to the correct legal entity, the Debtors reserve the right to modify or amend the Schedules and Statements to attribute such transactions and the resulting receivables and payables balances, to a different legal entity, as is deemed necessary or appropriate. Intercompany accounts are reported based on the net amount that is expected to be collected or payable by each Debtor entity, considering offsets of other intercompany accounts outstanding, as more fully summarized in the Debtors' Intercompany Matrix included in Schedule E/F, Part 2, Sub-Schedule 3, Question 3. For additional information regarding the Debtors' intercompany transactions and related cash management protocols, please refer to the *Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing (A) Debtors to Continue to Maintain Existing Cash Management System, Bank Accounts, and Business Forms, (B) Debtors to Open and Close Bank Accounts, and (C) Financial Institutions to Administer the Bank Accounts and Honor and Process Related Checks and Transfers, (II) Waiving Deposit and Investment Requirements, (III) Allowing Intercompany Transactions and Affording Administrative Expense Priority to Post-Petition Intercompany Claims, and (IV) Authorizing Debtors to Continue Utilizing the C2FO Platform* [Docket No. 7] (the "**Cash Management Motion**").

Receivables and payables among the Debtors and between Debtors and non-Debtors (each an "**Intercompany Receivable**" or "**Intercompany Payable**") are reported in the Schedules based upon the gross intercompany balances. To the extent that a Debtor owes an Intercompany Payable, it is reported on Schedule E/F as a liability of such Debtor. To the extent that a Debtor has an Intercompany Receivable, it is reported on Schedule A/B as an asset of such Debtor.

12. **Guarantees, Indemnifications, and Other Secondary Liability Claims.** The Debtors have used reasonable efforts to locate and identify guarantees, indemnifications, and other secondary liability claims (collectively, "**Guarantees**") in their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Where such Guarantees have been identified, they have been included in Schedule H for each Debtor affected by such Guarantees. However, certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements may have been inadvertently omitted. The Debtors may identify additional guarantees as they continue their review of their books and records, executory contracts, unexpired leases, secured financing, debt instruments, and other such agreements, and will amend their Schedules and Statements as deemed appropriate or necessary.

13. **Intellectual Property Rights.** Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or

have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have used reasonable efforts to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another Debtor or a non-Debtor. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

14. **Executory Contracts.** The Debtors have not set forth all executory contracts as assets in the Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G. In addition, the businesses of the Debtors are complex. The Debtors have used reasonable efforts to properly identify all executory contracts and unexpired leases, but inadvertent errors, omissions, or overinclusion may have occurred.

15. **Estimates.** To prepare and file the Schedules as close to the Petition Date as possible, management may have been required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions or not to amend them.

16. **Fiscal Year.** Each Debtor's fiscal year ends on December 31.

17. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

18. **Liens.** The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such inventories, property, and equipment, including any asserted mechanics', materialmen, or similar liens. The Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor.

19. **Property and Equipment.** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease real estate, furniture, fixtures, goods, and equipment from certain third-party lessors or other Debtor entities. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or should be construed as an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to same.

20. **Claims of Third-Party Related Entities.** While the Debtors have used reasonable efforts to properly classify each claim listed in the Schedules as being either determined or undetermined, disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to such parties. Therefore, to the extent that a Debtor classified its estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered disputed, whether or not they are designated as such.

21. **Interest in Subsidiaries and Affiliates.** The Company is the sole owner of Instant Brands Acquisition Intermediate Holdings Inc., which is the sole owner of Instant Brands Holdings Inc. Instant Brands Holdings Inc. owns directly or indirectly all of the equity interest in 29

subsidiaries and affiliates, comprised of 12 Debtors and 17 non-Debtor entities and branches. Interests in subsidiaries arise from stock ownership or ownership through a membership interest. Each Debtor's Schedule A/B 15 or Statement 25 schedules its ownership interests, if any, in subsidiaries and affiliates. Assets such as investments in subsidiaries are listed as undetermined amounts as of the Petition Date because the book values may materially differ from fair market values. Although reasonable efforts have been made to attribute interest in subsidiaries and affiliates to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute such interest to a different legal entity, as deemed necessary or appropriate.

22. **Umbrella or Master Agreements.** Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements may have been listed in the Schedules and Statements of only the Debtor that signed the original umbrella or master agreement.

23. **Other Paid Claims.** To the extent the Debtors have reached any post-petition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements or any claims filed in connection therewith, and shall be enforceable by all parties, subject to Bankruptcy Court approval (if needed). To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, or not to amend or supplement or take other action, as deemed necessary or appropriate to avoid overpayment or duplicate payment for such liabilities.

24. **Setoffs and Recoupment.** The Debtors routinely take and are subject to setoffs with customers and vendors in the ordinary course of their business. Setoffs in the ordinary course can occur in various forms including intercompany transactions and business dealings between companies, pricing discrepancies, returns, refunds, royalties, chargebacks, rebates, discounts, and disputes between the Debtors and their customers or vendors such that setoffs or recoupment may exist or be invoked. These setoffs are consistent with the ordinary course of business in the Debtors' industry and can be voluminous, burdensome, and costly for the Debtors to regularly document. Some amounts listed may have been affected by setoffs taken of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights which may be asserted. To the extent permitted by law or by the respective contract, the Debtors have set off certain assets and liabilities where they are expected, based on the Debtors' normal course of business, to be net settled. These assets and liabilities are presented and reported in the net amount expected to be received or paid by the Debtors, as applicable.

25. **Insiders.** For purposes of the Schedules and Statements, the Debtors define "insiders" as (a) officers, directors, and anyone in control of a corporate debtor and their relatives and (b) affiliates of the Debtor and insiders of such affiliates. Entities or persons (each as defined in section 101 of the Bankruptcy Code) listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities or persons are insiders for purposes of section 101(31) of the Bankruptcy Code. The listing of an entity or person as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as

insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for any purpose, including to determine (a) control of any Debtor, (b) the extent to which any individual exercised management responsibilities or functions, (c) corporate decision-making authority over any Debtor, or (d) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability. In addition, the Debtors used the best information available to them to determine the list of former directors and officers reflected in the Schedules and Statements, and reserve all rights to modify or amend such list.

26. **Payments.** The financial affairs and businesses of the Debtors are complex. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the “**Cash Management System**”) (as described in the Cash Management Motion). Although reasonable efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend the Schedules and Statements to attribute such payment to a different legal entity, as deemed necessary or appropriate. Payments made are listed by the legal entity making such payment notwithstanding that many such payments may have been made on behalf of another legal entity.

27. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. To the extent a Debtor is a guarantor of debt held by another Debtor, the amounts reflected in the Schedules are inclusive of each Debtor’s guarantor obligations.

28. **Duplication.** Certain of the Debtors’ assets, liabilities, and prepetition payments may properly be disclosed in multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have endeavored to only list such assets, liabilities, and prepetition payments once.

29. **Confidential and Personal Identifying Information.** There may be instances in the Schedules and Statements where the Debtors deemed it necessary or appropriate to redact from the public record information such as names, addresses, or amounts. Generally, the Debtors have used this approach because of a confidentiality agreement between the Debtors and a third party, for the protection of sensitive commercial information, or for the privacy of an individual. Furthermore, by order of the Bankruptcy Court [Docket No. 87], personal identifying information, such as mailing addresses of individuals, has been redacted from the Schedules and Statements.

Specific Notes Regarding Schedule A/B

1. **Schedule A/B, Part 1, Question 3 – Checking, savings, or other financial accounts, CDs, etc.** Schedule A/B, Part 1, Question 3 lists closing bank balances as of the Reporting Date.

2. **Schedule A/B, Part 2, Questions 5-8 – Deposits and prepayments.** Certain prepaid, deposits, or amortized assets are listed in Part 2 in accordance with the Debtors’ books and records. The amounts listed in Part 2 do not necessarily reflect assets the Debtors will be able

to collect or realize. The amounts listed in Part 2 include, among other things, prepaid rent, prepaid IT maintenance, prepaid insurance, and prepaid professional expenses.

3. **Schedule A/B Part 3, Questions 10-12 – Accounts receivable.** The Debtors' accounts receivable information includes receivables from the Debtors' customers, vendors, or other outside parties, which are calculated net of any amounts that, as of the Reporting Date, may be owed to such parties in the form of offsets or other price adjustments pursuant to the Debtors' customer programs and day-to-day operations or may, in the Debtors' opinion, be difficult to collect from such parties due to the passage of time or other circumstances. The accounts receivable balances in this section exclude intercompany related receivables.

4. **Schedule A/B, Part 4, Question 15 / Schedule A/B, Part 11, Question 71 – Stock and interests in incorporated and unincorporated businesses and Notes Receivable.** See Schedule A/B, Part 4, Question 15 for additional businesses the Debtors were a parent of or owned a significant interest in.

5. **Schedule A/B, Part 5, Questions 19-22 – Inventories.** The Debtors' inventories include goods warehoused on the Debtors property as well as goods in-transit over which the Debtors have title, and is calculated in accordance with GAAP based the standard cost established by the Debtors, net of certain reserves, including for damaged, slow-moving and obsolete inventories and write offs, which in the opinion of the Debtors may reduce the value of its inventories as of the Reporting Date.

6. **Schedule A/B, Part 7, Questions 39-42 / Schedule A/B, Part 8, Questions 47-50 - Office furniture, fixtures, and equipment; and collectibles and Machinery, equipment, and vehicles.** Certain of the Debtors' office furniture, fixtures, and equipment; and collectibles and machinery, equipment, and vehicles are not capitalized based on its accounting policies and procedures. These assets are not listed herein.

7. **Schedule A/B, Part 7, Questions 39-42 / Schedule A/B, Part 8, Questions 47-50 / Schedule 9, Question 55 – Office furniture, fixtures, and equipment; collectibles and Machinery, equipment, and vehicles; and Real estate property.** The Debtors present property and equipment items net of their respective accumulated depreciation and other reserves. The Debtors possess both owned and leased fixed assets.

8. **Schedule A/B, Part 10 – Intangibles and intellectual property.** The Debtors license intangibles and intellectual property from third parties in the ordinary course of business. These assets, which include trademarks, are excluded from Schedule A/B and are listed in Schedule G, Executory Contracts and Unexpired Leases.

9. **Schedule A/B, Part 11, Question 77 – Other property of any kind not already listed.** The Debtors present precious metals and book value, net of reserves. The Debtors possess both owned and leased precious metals.

Specific Notes Regarding Schedule D

Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the

validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed, an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good-faith efforts to include all liens on Schedule D, but may have inadvertently failed to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. The Debtors have reported outstanding letters of credit in Schedule D. Although there are multiple parties that may hold a portion of the Debtors' funded debt, only the administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition loan facilities reflect the principal amounts stipulated in the *Final Order (I) Authorizing the Debtors to (A) Obtain Senior Secured Superpriority Post-Petition Financing and (B) Use Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Providing Adequate Protection to Prepetition Secured Parties, and (IV) Granting Related Relief* [Docket No. 257].

In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or related documents.

Except as specifically stated herein, certain real property lessors, equipment lessors, utility companies, and other parties which may hold security deposits or other security interests have not been listed on Schedule D and have not filed a UCC-1 financing statement.

Any changes to the status of any liens or security rights since the Petition Date may not be adequately reflected in Schedule D. Therefore, the Debtors may have listed claims with secured status that have changed, or failed to list certain parties whose claims may be secured through rights of setoff, deposits or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights on Schedule D.

Specific Notes Regarding Schedule E/F

1. **Schedule E/F, Part 1, Question 1 – Creditors Holding Priority Unsecured Claims.** The Debtors reserve all rights to dispute the amount, priority, character, or validity of any claim on Schedule E/F on any basis at any time. Claims owing to various taxing authorities to which the Debtors potentially may be liable are included on the Debtors' Schedule E/F. Certain

of such claims, however, may be subject to ongoing audits and/or the Debtors otherwise are unable to determine with certainty the amount of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as unknown in amount, pending final resolution of ongoing audits or other outstanding issues.

The Bankruptcy Court entered an order granting authority to the Debtors, on a final basis, to pay certain prepetition employee wage and other obligations in the ordinary course [Docket No. 79] (the “**Wages Order**”). Pursuant to the Wages Order, the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, bonuses, and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F any wage or wage-related obligations for which the Debtors have been granted authority to and intend to pay pursuant to the Wages Order except for contingent unliquidated claims for the Pension Benefit Guaranty Corporation and United Steelworkers International Union, each of which are members of the Committee. *See* Docket No. 177. The Debtors have not included accrued paid time off balances as of the Petition Date in the Schedules and Statements. The Debtors will make available to their employees accrued paid time off balances as of the date of their termination of employment with the Debtors and supplement the Schedules and Statements as necessary.

2. Schedule E/F, Part 2, Question 3 – Creditors Holding Nonpriority Unsecured Claims. The Debtors have used commercially reasonable efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors’ existing books and records.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors’ books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor (even though the litigation may actually impact another Debtor or non-Debtor affiliate).

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtors have not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule E/F. Such guaranties are, instead, listed on Schedule H.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

3. **Schedule E/F, Part 2, Question 3 – Trade Payables.** Trade payables listed on Schedule E/F contain the prepetition liability information available to the Debtors as of the filing date of the Schedules. This information may include invoices that were paid or will be paid subsequent to the Petition Date related to prepetition obligations pursuant to the certain First Day Orders.

Specific Notes Regarding Schedule G

While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts on each of the Debtor's Schedule G, and while the Debtors have devoted substantial internal and external resources to identifying and providing the requested information for as many executory contracts as possible and to ensuring the accuracy of Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, or agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors expressly reserve their rights to challenge whether such agreements constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such

delivered goods are included on Schedule E/F. Similarly, in the ordinary course of business, the Debtors may have issued numerous statements of work or similar documents for services which, to the extent that such statements of work or similar documents constitute executory contracts, are not listed individually on Schedule G. To the extent that services were delivered under statements of work prior to the Petition Date, vendors' claims with respect to such services are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and attornment agreements, supplemental agreements, amendments, letter agreements, title agreements, employment-related agreements, and confidentiality and non-disclosure agreements. Such documents may not be set forth in Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their reasonable best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month-to-month

basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements may not be listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G were assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions involving the Debtors. The Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors may lease certain fixtures and equipment from certain third-party lessors for use in the daily operation of their business. The Debtors' obligations pursuant to capital leases appear on Schedule D and their obligations pursuant to operating leases have been listed on Schedule E/F. The underlying lease agreements are listed on Schedule G. Nothing in the Schedules and Statements is or shall be construed to be an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to such issues.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid or financed and paid in full as of the Petition Date. The Debtors submit that prepaid insurance policies are not executory contracts pursuant to section 365 of the Bankruptcy Code because no further payment or other material performance is required by the Debtors. Nonetheless, the Debtors recognize that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtors may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtors reserve all of their rights to amend Schedule G to include such policies, as necessary or appropriate.

Specific Notes Regarding Schedule H

The Debtors are party to various debt agreements, which were executed by multiple Debtors. In the ordinary course of their business, the Debtors pay certain expenses on behalf of their affiliates. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert crossclaims, or counterclaims against other parties. Because such claims are contingent, disputed, or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

The inclusion of or failure to include any entity on Schedule H does not constitute a waiver or an admission that such entity is a co-debtor or co-liable with respect to any pending or threatened litigation. The Debtors reserve all rights with respect to any claims related to any pending or threatened litigation.

Specific Notes Regarding Statements

SOFA 1 & 2. The income stated in the Debtors' response to SOFA 1 is consistent with Net Sales and Other Income in the Debtors' books and records in the ordinary course. The Debtors' fiscal year ends on the last day of each calendar year.

- **FY 2021:** Comprised of revenues for the fiscal year ended December 31, 2021.
- **FY 2022:** Comprised of revenues for the fiscal year ended December 31, 2022.
- **Stub Period 2023:** Comprised of revenues for the five months ended May 31, 2023.

SOFA 3. As described in the Cash Management Motion, the Debtors maintain a complex cash management system to collect, concentrate, and disburse funds generated by their operations. The obligations of the Debtors are paid primarily through Instant Brands LLC and Instant Brands Inc., notwithstanding that certain obligations may be obligations of one or more of the Debtors.

The payments disclosed in SOFA 3 are based on payments made by the Debtors with payment dates from March 14, 2023 through June 11, 2023. Amounts still owed to creditors will appear on the Schedules for each Debtor, as applicable.

The response to SOFA 3 excludes regular salary payments and disbursements or transfers to insiders, which are listed on SOFA 4.

The response to SOFA 3 excludes payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy for this period, which are listed on SOFA 11.

SOFA 4. The Debtors have included all payments made on or within 12 months before the Petition Date to any individual (and their relatives) or entity deemed an "insider." As to each Debtor, an individual or entity is designated as an "Insider" if such individual or entity, based on the totality of the circumstances, has at least a controlling interest in, or exercises sufficient authority over, the Debtor so as to dictate corporate policy and the disposition of corporate assets. The listing of a party as an "Insider" is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

SOFA 7. Information provided on SOFA 7 includes both those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum and those legal disputes that the Debtors are aware of and have

yet to commence. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently excluded in the Debtors' response to SOFA 7. The Debtors reserve all of their rights to amend or supplement their response to SOFA 7.

SOFA 9. The donations and/or charitable contributions listed in response to SOFA 9 represent payments or donations of goods made to third parties during the applicable timeframe that were recorded as such within the Debtors books and records.

SOFA 10. In the ordinary course of business, the Debtors may occasionally incur losses for a variety of reasons, including theft of goods held on consignment and property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' business.

SOFA 11. All payments to any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date are listed on the applicable Debtor's response to SOFA 11. Additional information regarding the Debtors' retention of professional service firms is more fully described in individual retention applications and related orders.

SOFA 16. The Debtors collect personal information from employees and applicants. In addition, the Debtors collect a limited amount of information about customers and users via their website portals and mobile applications, over the telephone, or in person in order to provide products and services to customers and inform them of new products and services. The Debtors also collect personally identifiable information from customers in the course of their direct-to-consumer sales. Examples of the types of information collected by the Debtors include, among other things, name, mailing address, billing address, email, and telephone number. The Debtors retain such information as long as is necessary for the Debtors to comply with business, tax, and legal requirements.

SOFA 25. The Debtors have used their reasonable efforts to identify the beginning and ending dates of all businesses in which the Debtors were a partner or owned five percent or more of the voting or equity securities within the six years immediately preceding the Petition Date.

SOFA 26. The Debtors routinely provide financial statements to banks, customers, suppliers, tax authorities, landlords, factors, potential investors, and other financial institutions in the ordinary course, as well as in association with its restructuring efforts.

SOFA 27. According to the Debtors' policy, the Debtors perform cycle counts in the normal course of operations to assert the existence and condition of their inventories, whereas inventory items are counted at least twice a year. Additionally, the Debtors are performing monthly physical inventory count over finished goods. Following the completion of the count, variances are researched and adjusted in the Debtors' books and records. As such, the Debtors have counted all inventory on hand as of the Reporting Date

and it would be overly burdensome and impractical to list all inventory amounts by date on SOFA 27.

SOFA 30. Refer to SOFA 4 regarding all payments to insiders.

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. Cash on hand			
2.1			
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
3.1 BANK OF AMERICA	CASH DOMINION	0419	\$262,510
3.2 BANK OF AMERICA	CONCENTRATION	0414	\$11,842
3.3 BANK OF AMERICA	DISBURSEMENT	0396	\$0
3.4 BANK OF AMERICA MERILL N.A. CANADA BRANCH	CASH DOMINION	9210	\$213,870
3.5 BANK OF AMERICA MERILL N.A. CANADA BRANCH	CONCENTRATION	9202	\$448,885
3.6 BANK OF AMERICA MERILL N.A. CANADA BRANCH	DISBURSEMENT	9228	\$0
3.7 CITY NATIONAL BANK	ZBA	2617	\$0
3.8 PAYPAL	N/A	GVBA	\$0
3.9 RBC ROYAL BANK	CONCENTRATION	9086	\$16,959
3.10 RBC ROYAL BANK	DISBURSEMENT	9122	\$0
3.11 RBC ROYAL BANK	MAIN	4031	\$158
3.12 RBC ROYAL BANK	DISBURSEMENT	9157	\$0
3.13 CITY NATIONAL BANK	CONCENTRATION	1491	\$1,319
4. Other cash equivalents (Identify all)			
4.1			

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$955,541

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
7. Deposits, including security deposits and utility deposits Description, including name of holder of deposit 7.1 _____	
8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent Description, including name of holder of prepayment 8.1 OTHER PREPAID EXPENDITURE MISC 8.2 PREPAID FREIGHT 8.3 PREPAID INSURANCE 8.4 PREPAID RENT	 \$670,116 \$39,027 \$8,969 \$125
9. Total of Part 2 Add lines 7 through 8. Copy the total to line 81.	<div style="border: 1px solid black; padding: 5px; text-align: center;"> \$718,237 </div>

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11a. 90 days old or less:	\$0	- \$0	= \$0
11b. Over 90 days old:	\$0	- \$0	= \$0
11c. All accounts receivable:		-	=
12. Total of Part 3			\$0

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1 REFER TO THE INTERCOMPANY MATRIX ATTACHED TO SCHEDULE E/F: CREDITORS WHO HAVE UNSECURED CLAIMS NONE Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1				
20. Work in progress				
20.1 WORK IN PROGRESS				(\$6,606,959)
21. Finished goods, including goods held for resale				
21.1 FINISHED GOODS			NBV	\$1,039,180
22. Other Inventory or supplies				
22.1				
23. Total of Part 5.				(\$5,567,779)

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book Value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1 _____	_____	_____	_____
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
29.1 _____	_____	_____	_____
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1 _____	_____	_____	_____
31. Farm and fishing supplies, chemicals, and feed			
31.1 _____	_____	_____	_____
32. Other farming and fishing-related property not already listed in Part 6			
32.1 _____	_____	_____	_____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book Value _____ Valuation method _____ Current value _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture 39.1 _____			
40. Office fixtures 40.1 _____			
41. Office equipment, including all computer equipment and communication systems equipment and software 41.1 _____			
42. Collectibles 42.1 _____			

43. **Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1			
49. Aircraft and accessories			
49.1			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1	CIP DEPOSITS	NBV	\$663,504
50.2	FIXED ASSETS EXCHANGE	NBV	\$141,433
51. Total of Part 8 Add lines 47 through 50. Copy the total to line 87.			\$804,937

52. Is a depreciation schedule available for any of the property listed in Part 8?

☐ No☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No☐ Yes

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest					
55.1 OFFICE - BURLINGTON, ON (OFFICE: 1111 INTERNATIONAL BLVD, SUITE 103 BURLINGTON, ON, CANADA)		LEASED		NBV	\$4,472
55.2 OFFICE - OTTAWA, ON (OFFICE: 495 MARCH ROAD, SUITE 200 OTTAWA, ON, CANADA)		LEASED		NBV	\$479,709
55.3 OFFICE - RICHMOND, BC (OFFICE: 16111 BLUNDELL ROAD, UNIT 102 RICHMOND, BC V6W 0A1, CANADA)		LEASED		NBV	\$2,365,084

56. Total of Part 9

\$2,849,265

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 1801 REVERE WARE & DESIGN		UNKNOWN	Undetermined
60.2 1801 REVERE WARE COPPER CLAD STAINLESS STEEL & DES.		UNKNOWN	Undetermined
60.3 ACCU		UNKNOWN	Undetermined
60.4 ACCU		UNKNOWN	Undetermined
60.5 ACCU		UNKNOWN	Undetermined
60.6 ACCU		UNKNOWN	Undetermined
60.7 ACCU		UNKNOWN	Undetermined
60.8 ACE		UNKNOWN	Undetermined
60.9 ACE		UNKNOWN	Undetermined
60.10 ACE		UNKNOWN	Undetermined
60.11 ACE		UNKNOWN	Undetermined
60.12 ACE		UNKNOWN	Undetermined
60.13 ACE		UNKNOWN	Undetermined
60.14 ACECOOK LOGO		UNKNOWN	Undetermined
60.15 AIR FRYER		UNKNOWN	Undetermined
60.16 AIR FRYERS (DUO CRISP)		UNKNOWN	Undetermined
60.17 AMERICA'S #1 LOGO		UNKNOWN	Undetermined
60.18 AURA		UNKNOWN	Undetermined
60.19 AURA		UNKNOWN	Undetermined
60.20 AURA		UNKNOWN	Undetermined
60.21 COLOURS		UNKNOWN	Undetermined
60.22 CORELLE		UNKNOWN	Undetermined
60.23 CORELLE		UNKNOWN	Undetermined
60.24 CORELLE		UNKNOWN	Undetermined
60.25 CORELLE BRANDS		UNKNOWN	Undetermined
60.26 CORELLE BRANDS & DESIGN		UNKNOWN	Undetermined
60.27 CORELLE COORDINATES		UNKNOWN	Undetermined

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.28	CORELLE COORDINATES	UNKNOWN	Undetermined
60.29	CORELLE COORDINATES	UNKNOWN	Undetermined
60.30	CORELLE GUARANTEED NOT TO CHIP OR CRACK. MADE OF TRIPLE-LAYER STRONGGLASS.	UNKNOWN	Undetermined
60.31	CORELLE IMPRESSIONS	UNKNOWN	Undetermined
60.32	CORELLE LIFE PROOF PLATES	UNKNOWN	Undetermined
60.33	CORELLE WIDE RIM PLATES	UNKNOWN	Undetermined
60.34	CORNFLOWER DESIGN (HORIZONTAL)	UNKNOWN	Undetermined
60.35	CORNFLOWER DESIGN (NEW 2014 LOGO)	UNKNOWN	Undetermined
60.36	CORNFLOWER DESIGN (VERTICAL)	UNKNOWN	Undetermined
60.37	DINNER IN AN INSTANT	UNKNOWN	Undetermined
60.38	DINNER. DONE.	UNKNOWN	Undetermined
60.39	DINNER. DONE.	UNKNOWN	Undetermined
60.40	DUO	UNKNOWN	Undetermined
60.41	DUO	UNKNOWN	Undetermined
60.42	DUO	UNKNOWN	Undetermined
60.43	DUO	UNKNOWN	Undetermined
60.44	ELECTRIC PRESSURE COOKER	UNKNOWN	Undetermined
60.45	EMBOSSSED DESIGN	UNKNOWN	Undetermined
60.46	EVENCRISP	UNKNOWN	Undetermined
60.47	EVENCRISP	UNKNOWN	Undetermined
60.48	EVENCRISP	UNKNOWN	Undetermined
60.49	EVENCRISP	UNKNOWN	Undetermined
60.50	INDIE	UNKNOWN	Undetermined
60.51	INDIE	UNKNOWN	Undetermined
60.52	INSTANT	UNKNOWN	Undetermined
60.53	INSTANT	UNKNOWN	Undetermined
60.54	INSTANT	UNKNOWN	Undetermined
60.55	INSTANT	UNKNOWN	Undetermined
60.56	INSTANT	UNKNOWN	Undetermined
60.57	INSTANT	UNKNOWN	Undetermined
60.58	INSTANT	UNKNOWN	Undetermined
60.59	INSTANT	UNKNOWN	Undetermined
60.60	INSTANT	UNKNOWN	Undetermined
60.61	INSTANT	UNKNOWN	Undetermined

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.62	INSTANT		UNKNOWN	Undetermined
60.63	INSTANT		UNKNOWN	Undetermined
60.64	INSTANT		UNKNOWN	Undetermined
60.65	INSTANT		UNKNOWN	Undetermined
60.66	INSTANT		UNKNOWN	Undetermined
60.67	INSTANT		UNKNOWN	Undetermined
60.68	INSTANT		UNKNOWN	Undetermined
60.69	INSTANT		UNKNOWN	Undetermined
60.70	INSTANT		UNKNOWN	Undetermined
60.71	INSTANT		UNKNOWN	Undetermined
60.72	INSTANT		UNKNOWN	Undetermined
60.73	INSTANT		UNKNOWN	Undetermined
60.74	INSTANT		UNKNOWN	Undetermined
60.75	INSTANT		UNKNOWN	Undetermined
60.76	INSTANT		UNKNOWN	Undetermined
60.77	INSTANT		UNKNOWN	Undetermined
60.78	INSTANT		UNKNOWN	Undetermined
60.79	INSTANT		UNKNOWN	Undetermined
60.80	INSTANT		UNKNOWN	Undetermined
60.81	INSTANT		UNKNOWN	Undetermined
60.82	INSTANT		UNKNOWN	Undetermined
60.83	INSTANT		UNKNOWN	Undetermined
60.84	INSTANT		UNKNOWN	Undetermined
60.85	INSTANT		UNKNOWN	Undetermined
60.86	INSTANT		UNKNOWN	Undetermined
60.87	INSTANT		UNKNOWN	Undetermined
60.88	INSTANT		UNKNOWN	Undetermined
60.89	INSTANT		UNKNOWN	Undetermined
60.90	INSTANT		UNKNOWN	Undetermined
60.91	INSTANT		UNKNOWN	Undetermined
60.92	INSTANT		UNKNOWN	Undetermined
60.93	INSTANT		UNKNOWN	Undetermined
60.94	INSTANT		UNKNOWN	Undetermined
60.95	INSTANT		UNKNOWN	Undetermined

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.96	INSTANT	UNKNOWN	Undetermined
60.97	INSTANT	UNKNOWN	Undetermined
60.98	INSTANT	UNKNOWN	Undetermined
60.99	INSTANT	UNKNOWN	Undetermined
60.100	INSTANT	UNKNOWN	Undetermined
60.101	INSTANT	UNKNOWN	Undetermined
60.102	INSTANT ACCU	UNKNOWN	Undetermined
60.103	INSTANT ACE	UNKNOWN	Undetermined
60.104	INSTANT AURA	UNKNOWN	Undetermined
60.105	INSTANT BLEND	UNKNOWN	Undetermined
60.106	INSTANT BRANDS	UNKNOWN	Undetermined
60.107	INSTANT BRANDS	UNKNOWN	Undetermined
60.108	INSTANT BRANDS	UNKNOWN	Undetermined
60.109	INSTANT BRANDS	UNKNOWN	Undetermined
60.110	INSTANT BRANDS	UNKNOWN	Undetermined
60.111	INSTANT BRANDS	UNKNOWN	Undetermined
60.112	INSTANT BRANDS	UNKNOWN	Undetermined
60.113	INSTANT BRANDS	UNKNOWN	Undetermined
60.114	INSTANT BRANDS	UNKNOWN	Undetermined
60.115	INSTANT BRANDS	UNKNOWN	Undetermined
60.116	INSTANT BRANDS	UNKNOWN	Undetermined
60.117	INSTANT BRANDS	UNKNOWN	Undetermined
60.118	INSTANT BRANDS	UNKNOWN	Undetermined
60.119	INSTANT BRANDS	UNKNOWN	Undetermined
60.120	INSTANT BRANDS	UNKNOWN	Undetermined
60.121	INSTANT BRANDS	UNKNOWN	Undetermined
60.122	INSTANT BRANDS	UNKNOWN	Undetermined
60.123	INSTANT BRANDS	UNKNOWN	Undetermined
60.124	INSTANT BRANDS	UNKNOWN	Undetermined
60.125	INSTANT BRANDS	UNKNOWN	Undetermined
60.126	INSTANT BRANDS LOGO	UNKNOWN	Undetermined
60.127	INSTANT BRANDS LOGO	UNKNOWN	Undetermined
60.128	INSTANT BRANDS LOGO	UNKNOWN	Undetermined
60.129	INSTANT BRANDS LOGO	UNKNOWN	Undetermined

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.130	INSTANT BRANDS LOGO	UNKNOWN	Undetermined
60.131	INSTANT BRANDS LOGO	UNKNOWN	Undetermined
60.132	INSTANT BRANDS LOGO	UNKNOWN	Undetermined
60.133	INSTANT BRANDS LOGO	UNKNOWN	Undetermined
60.134	INSTANT BRANDS LOGO	UNKNOWN	Undetermined
60.135	INSTANT BRANDS LOGO	UNKNOWN	Undetermined
60.136	INSTANT BRANDS LOGO	UNKNOWN	Undetermined
60.137	INSTANT BRANDS LOGO	UNKNOWN	Undetermined
60.138	INSTANT BRANDS LOGO	UNKNOWN	Undetermined
60.139	INSTANT BRANDS LOGO	UNKNOWN	Undetermined
60.140	INSTANT CRISP	UNKNOWN	Undetermined
60.141	INSTANT CRISP	UNKNOWN	Undetermined
60.142	INSTANT LOGO	UNKNOWN	Undetermined
60.143	INSTANT LOGO	UNKNOWN	Undetermined
60.144	INSTANT LOGO	UNKNOWN	Undetermined
60.145	INSTANT LOGO	UNKNOWN	Undetermined
60.146	INSTANT LOGO	UNKNOWN	Undetermined
60.147	INSTANT LOGO	UNKNOWN	Undetermined
60.148	INSTANT LOGO	UNKNOWN	Undetermined
60.149	INSTANT LOGO	UNKNOWN	Undetermined
60.150	INSTANT LOGO	UNKNOWN	Undetermined
60.151	INSTANT LOGO	UNKNOWN	Undetermined
60.152	INSTANT LOGO	UNKNOWN	Undetermined
60.153	INSTANT LOGO	UNKNOWN	Undetermined
60.154	INSTANT LOGO	UNKNOWN	Undetermined
60.155	INSTANT LOGO	UNKNOWN	Undetermined
60.156	INSTANT LOGO	UNKNOWN	Undetermined
60.157	INSTANT LOGO	UNKNOWN	Undetermined
60.158	INSTANT LOGO	UNKNOWN	Undetermined
60.159	INSTANT LOGO	UNKNOWN	Undetermined
60.160	INSTANT LOGO	UNKNOWN	Undetermined
60.161	INSTANT LOGO	UNKNOWN	Undetermined
60.162	INSTANT LOGO	UNKNOWN	Undetermined
60.163	INSTANT LOGO	UNKNOWN	Undetermined

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.164	INSTANT LOGO	UNKNOWN	Undetermined
60.165	INSTANT LOGO	UNKNOWN	Undetermined
60.166	INSTANT LOGO	UNKNOWN	Undetermined
60.167	INSTANT LOGO	UNKNOWN	Undetermined
60.168	INSTANT LOGO	UNKNOWN	Undetermined
60.169	INSTANT LOGO	UNKNOWN	Undetermined
60.170	INSTANT LOGO	UNKNOWN	Undetermined
60.171	INSTANT LOGO	UNKNOWN	Undetermined
60.172	INSTANT LOGO	UNKNOWN	Undetermined
60.173	INSTANT LOGO	UNKNOWN	Undetermined
60.174	INSTANT LOGO	UNKNOWN	Undetermined
60.175	INSTANT LOGO	UNKNOWN	Undetermined
60.176	INSTANT LOGO	UNKNOWN	Undetermined
60.177	INSTANT LOGO	UNKNOWN	Undetermined
60.178	INSTANT LOGO	UNKNOWN	Undetermined
60.179	INSTANT LOGO	UNKNOWN	Undetermined
60.180	INSTANT LOGO	UNKNOWN	Undetermined
60.181	INSTANT LOGO	UNKNOWN	Undetermined
60.182	INSTANT LOGO	UNKNOWN	Undetermined
60.183	INSTANT LOGO	UNKNOWN	Undetermined
60.184	INSTANT LOGO	UNKNOWN	Undetermined
60.185	INSTANT LOGO	UNKNOWN	Undetermined
60.186	INSTANT LOGO	UNKNOWN	Undetermined
60.187	INSTANT LOGO	UNKNOWN	Undetermined
60.188	INSTANT LOGO (COLOUR CLAIM IN CANADA)	UNKNOWN	Undetermined
60.189	INSTANT LOGO (COLOUR)	UNKNOWN	Undetermined
60.190	INSTANT LOGO (IN COLOR)	UNKNOWN	Undetermined
60.191	INSTANT OVEN	UNKNOWN	Undetermined
60.192	INSTANT POD	UNKNOWN	Undetermined
60.193	INSTANT POD	UNKNOWN	Undetermined
60.194	INSTANT POD	UNKNOWN	Undetermined
60.195	INSTANT POD	UNKNOWN	Undetermined
60.196	INSTANT POD	UNKNOWN	Undetermined
60.197	INSTANT POD	UNKNOWN	Undetermined

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.198	INSTANT POD	UNKNOWN	Undetermined
60.199	INSTANT POD	UNKNOWN	Undetermined
60.200	INSTANT POD	UNKNOWN	Undetermined
60.201	INSTANT POD	UNKNOWN	Undetermined
60.202	INSTANT POD	UNKNOWN	Undetermined
60.203	INSTANT POD	UNKNOWN	Undetermined
60.204	INSTANT POD	UNKNOWN	Undetermined
60.205	INSTANT POD	UNKNOWN	Undetermined
60.206	INSTANT POD	UNKNOWN	Undetermined
60.207	INSTANT POT	UNKNOWN	Undetermined
60.208	INSTANT POT	UNKNOWN	Undetermined
60.209	INSTANT POT	UNKNOWN	Undetermined
60.210	INSTANT POT	UNKNOWN	Undetermined
60.211	INSTANT POT	UNKNOWN	Undetermined
60.212	INSTANT POT	UNKNOWN	Undetermined
60.213	INSTANT POT	UNKNOWN	Undetermined
60.214	INSTANT POT	UNKNOWN	Undetermined
60.215	INSTANT POT	UNKNOWN	Undetermined
60.216	INSTANT POT	UNKNOWN	Undetermined
60.217	INSTANT POT	UNKNOWN	Undetermined
60.218	INSTANT POT	UNKNOWN	Undetermined
60.219	INSTANT POT	UNKNOWN	Undetermined
60.220	INSTANT POT	UNKNOWN	Undetermined
60.221	INSTANT POT	UNKNOWN	Undetermined
60.222	INSTANT POT	UNKNOWN	Undetermined
60.223	INSTANT POT	UNKNOWN	Undetermined
60.224	INSTANT POT	UNKNOWN	Undetermined
60.225	INSTANT POT	UNKNOWN	Undetermined
60.226	INSTANT POT	UNKNOWN	Undetermined
60.227	INSTANT POT	UNKNOWN	Undetermined
60.228	INSTANT POT	UNKNOWN	Undetermined
60.229	INSTANT POT	UNKNOWN	Undetermined
60.230	INSTANT POT	UNKNOWN	Undetermined
60.231	INSTANT POT	UNKNOWN	Undetermined

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.232	INSTANT POT	UNKNOWN	Undetermined
60.233	INSTANT POT	UNKNOWN	Undetermined
60.234	INSTANT POT	UNKNOWN	Undetermined
60.235	INSTANT POT	UNKNOWN	Undetermined
60.236	INSTANT POT	UNKNOWN	Undetermined
60.237	INSTANT POT	UNKNOWN	Undetermined
60.238	INSTANT POT	UNKNOWN	Undetermined
60.239	INSTANT POT	UNKNOWN	Undetermined
60.240	INSTANT POT	UNKNOWN	Undetermined
60.241	INSTANT POT	UNKNOWN	Undetermined
60.242	INSTANT POT	UNKNOWN	Undetermined
60.243	INSTANT POT	UNKNOWN	Undetermined
60.244	INSTANT POT	UNKNOWN	Undetermined
60.245	INSTANT POT	UNKNOWN	Undetermined
60.246	INSTANT POT	UNKNOWN	Undetermined
60.247	INSTANT POT	UNKNOWN	Undetermined
60.248	INSTANT POT	UNKNOWN	Undetermined
60.249	INSTANT POT	UNKNOWN	Undetermined
60.250	INSTANT POT	UNKNOWN	Undetermined
60.251	INSTANT POT	UNKNOWN	Undetermined
60.252	INSTANT POT	UNKNOWN	Undetermined
60.253	INSTANT POT	UNKNOWN	Undetermined
60.254	INSTANT POT	UNKNOWN	Undetermined
60.255	INSTANT POT	UNKNOWN	Undetermined
60.256	INSTANT POT	UNKNOWN	Undetermined
60.257	INSTANT POT	UNKNOWN	Undetermined
60.258	INSTANT POT	UNKNOWN	Undetermined
60.259	INSTANT POT	UNKNOWN	Undetermined
60.260	INSTANT POT	UNKNOWN	Undetermined
60.261	INSTANT POT	UNKNOWN	Undetermined
60.262	INSTANT POT	UNKNOWN	Undetermined
60.263	INSTANT POT	UNKNOWN	Undetermined
60.264	INSTANT POT	UNKNOWN	Undetermined
60.265	INSTANT POT	UNKNOWN	Undetermined

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.266	INSTANT POT	UNKNOWN	Undetermined
60.267	INSTANT POT	UNKNOWN	Undetermined
60.268	INSTANT POT	UNKNOWN	Undetermined
60.269	INSTANT POT	UNKNOWN	Undetermined
60.270	INSTANT POT	UNKNOWN	Undetermined
60.271	INSTANT POT	UNKNOWN	Undetermined
60.272	INSTANT POT	UNKNOWN	Undetermined
60.273	INSTANT POT	UNKNOWN	Undetermined
60.274	INSTANT POT	UNKNOWN	Undetermined
60.275	INSTANT POT	UNKNOWN	Undetermined
60.276	INSTANT POT	UNKNOWN	Undetermined
60.277	INSTANT POT	UNKNOWN	Undetermined
60.278	INSTANT POT	UNKNOWN	Undetermined
60.279	INSTANT POT	UNKNOWN	Undetermined
60.280	INSTANT POT	UNKNOWN	Undetermined
60.281	INSTANT POT	UNKNOWN	Undetermined
60.282	INSTANT POT AMERICA'S #1 LOGO	UNKNOWN	Undetermined
60.283	INSTANT POT IN CHINESE 饮尚宝	UNKNOWN	Undetermined
60.284	INSTANT POT IN CHINESE 饮尚宝	UNKNOWN	Undetermined
60.285	INSTANT POT IN CHINESE 饮尚宝	UNKNOWN	Undetermined
60.286	INSTANT POT IN CHINESE 饮尚宝	UNKNOWN	Undetermined
60.287	INSTANT POT IN CHINESE 饮尚宝	UNKNOWN	Undetermined
60.288	INSTANT POT IN CHINESE 饮尚宝	UNKNOWN	Undetermined
60.289	INSTANT POT IN CHINESE 饮尚宝	UNKNOWN	Undetermined
60.290	INSTANT POT IN CHINESE 饮尚宝	UNKNOWN	Undetermined
60.291	INSTANT POT IN CHINESE 饮尚宝	UNKNOWN	Undetermined
60.292	INSTANT POT IN CHINESE 饮尚宝	UNKNOWN	Undetermined
60.293	INSTANT POT IN CHINESE 饮尚宝	UNKNOWN	Undetermined
60.294	INSTANT POT LOGO (BLACK AND WHITE)	UNKNOWN	Undetermined
60.295	INSTANT POT LOGO (BLACK AND WHITE)	UNKNOWN	Undetermined
60.296	INSTANT POT LOGO (BLACK AND WHITE)	UNKNOWN	Undetermined
60.297	INSTANT POT LOGO (BLACK AND WHITE)	UNKNOWN	Undetermined
60.298	INSTANT POT LOGO (BLACK AND WHITE)	UNKNOWN	Undetermined
60.299	INSTANT POT LOGO (BLACK AND WHITE)	UNKNOWN	Undetermined

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.300	INSTANT POT LOGO (BLACK AND WHITE)	UNKNOWN	Undetermined
60.301	INSTANT POT LOGO (BLACK AND WHITE)	UNKNOWN	Undetermined
60.302	INSTANT POT LOGO (BLACK AND WHITE)	UNKNOWN	Undetermined
60.303	INSTANT POT LOGO (BLACK AND WHITE)	UNKNOWN	Undetermined
60.304	INSTANT POT LOGO (BLACK AND WHITE)	UNKNOWN	Undetermined
60.305	INSTANT POT LOGO (BLACK AND WHITE)	UNKNOWN	Undetermined
60.306	INSTANT POT LOGO (BLACK AND WHITE)	UNKNOWN	Undetermined
60.307	INSTANT POT LOGO (COLOUR CLAIM IN CANADA)	UNKNOWN	Undetermined
60.308	INSTANT POT LOGO (COLOUR)	UNKNOWN	Undetermined
60.309	INSTANT POT LOGO (COLOUR)	UNKNOWN	Undetermined
60.310	INSTANT POT LOGO (COLOUR)	UNKNOWN	Undetermined
60.311	JOY	UNKNOWN	Undetermined
60.312	JOY	UNKNOWN	Undetermined
60.313	JUST WHITE	UNKNOWN	Undetermined
60.314	LIFE IN AN INSTANT	UNKNOWN	Undetermined
60.315	LIFE PROOF PLATES	UNKNOWN	Undetermined
60.316	LITTLES	UNKNOWN	Undetermined
60.317	LIVINGWARE	UNKNOWN	Undetermined
60.318	MADE FOR TOGETHER	UNKNOWN	Undetermined
60.319	MODERN COLLECTION BAKE SERVE SHARE AND DESIGN	UNKNOWN	Undetermined
60.320	MODERN COLLECTION BAKE SERVE SHARE DESIGN	UNKNOWN	Undetermined
60.321	NUTRIBOOST	UNKNOWN	Undetermined
60.322	NUTRIBOOST	UNKNOWN	Undetermined
60.323	NUTRIBOOST	UNKNOWN	Undetermined
60.324	NUTRIBOOST	UNKNOWN	Undetermined
60.325	NUTRIBOOST	UNKNOWN	Undetermined
60.326	NUTRIBOOST	UNKNOWN	Undetermined
60.327	OLO	UNKNOWN	Undetermined
60.328	OMNI	UNKNOWN	Undetermined
60.329	OMNI	UNKNOWN	Undetermined
60.330	OMNI	UNKNOWN	Undetermined
60.331	OMNI	UNKNOWN	Undetermined
60.332	OMNI	UNKNOWN	Undetermined

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.333	POP-INS	UNKNOWN	Undetermined
60.334	PRESSURE COOKING APPLIANCE WITH LID	UNKNOWN	Undetermined
60.335	REVERE	UNKNOWN	Undetermined
60.336	REVERE	UNKNOWN	Undetermined
60.337	REVERE CONVENIENCE	UNKNOWN	Undetermined
60.338	REVERE DESIGN	UNKNOWN	Undetermined
60.339	REVERE NONSTICK & DESIGN	UNKNOWN	Undetermined
60.340	REVERE SINCE 1801 (SILHOUETTE)	UNKNOWN	Undetermined
60.341	REVERE SINCE 1801 LIMITED LIFETIME WARRANTY & DESIGN	UNKNOWN	Undetermined
60.342	REVERE TRADITIONS	UNKNOWN	Undetermined
60.343	SAY GOODBYE TO CHIPS & CRACKS AND DESIGN	UNKNOWN	Undetermined
60.344	SIZZLER	UNKNOWN	Undetermined
60.345	SIZZLER	UNKNOWN	Undetermined
60.346	SNAP WARE	UNKNOWN	Undetermined
60.347	SNAPWARE (NEW 2016 LOGO) DESIGN	UNKNOWN	Undetermined
60.348	SNAPWARE TO GO	UNKNOWN	Undetermined
60.349	SO EAT EPICURE	UNKNOWN	Undetermined
60.350	SOUND MARK - LID CLOSING	UNKNOWN	Undetermined
60.351	SOUND MARK - LID OPENING	UNKNOWN	Undetermined
60.352	STRENGTH & STYLE, THAT'S THE BEAUTY OF CORELLE	UNKNOWN	Undetermined
60.353	THERMOSHOCK TECHNOLOGY	UNKNOWN	Undetermined
60.354	TOTAL SOLUTION	UNKNOWN	Undetermined
60.355	TRAX-GRIP	UNKNOWN	Undetermined
60.356	TURBOCRISP	UNKNOWN	Undetermined
60.357	VERSASTONE	UNKNOWN	Undetermined
60.358	VORTEX	UNKNOWN	Undetermined
60.359	VORTEX	UNKNOWN	Undetermined
60.360	VORTEX	UNKNOWN	Undetermined
60.361	VORTEX	UNKNOWN	Undetermined
60.362	VORTEX	UNKNOWN	Undetermined
60.363	VORTEX	UNKNOWN	Undetermined
60.364	WORLD KITCHEN	UNKNOWN	Undetermined
60.365	ZOID	UNKNOWN	Undetermined

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

60.366	ZOID LIMITED LIFETIME WARRANTY AND DEVICE	UNKNOWN	Undetermined
60.367	인스턴트팟 (INSTANT POT IN KOREAN CHARACTERS)	UNKNOWN	Undetermined
61. Internet domain names and websites			
61.1	AIRFRYINSTANT.COM	UNKNOWN	Undetermined
61.2	CORELLE-BRAND.COM	UNKNOWN	Undetermined
61.3	CORELLECLEARANCE.COM	UNKNOWN	Undetermined
61.4	CORELLE-COLLECTION.COM	UNKNOWN	Undetermined
61.5	CORELLE-DINNERWARE.COM	UNKNOWN	Undetermined
61.6	CORELLEDINNERWAREONLINE.COM	UNKNOWN	Undetermined
61.7	CORELLEDISHESOUTLET.COM	UNKNOWN	Undetermined
61.8	CORELLE-HOME.COM	UNKNOWN	Undetermined
61.9	CORELLEHOUSE.COM	UNKNOWN	Undetermined
61.10	CORELLEKITCHENWARE.COM	UNKNOWN	Undetermined
61.11	CORELLEOFFICIAL.COM	UNKNOWN	Undetermined
61.12	CORELLE-OFFICIAL.COM	UNKNOWN	Undetermined
61.13	CORELLEONLINE.COM	UNKNOWN	Undetermined
61.14	CORELLEONLINE.STORE	UNKNOWN	Undetermined
61.15	CORELLEPRODUCTSONLINE.COM	UNKNOWN	Undetermined
61.16	CORELLEUSAFACTORY.SHOP	UNKNOWN	Undetermined
61.17	CORELLEUSAOUTLET.SHOP	UNKNOWN	Undetermined
61.18	CORELLEWORLD.SHOP	UNKNOWN	Undetermined
61.19	CORNINGCORELLEPIECES.COM	UNKNOWN	Undetermined
61.20	CROCKPOTINSTANTPOT.COM	UNKNOWN	Undetermined
61.21	CROCKPOTSINSTANTPOTS.COM	UNKNOWN	Undetermined
61.22	INPOT-SHOP.COM	UNKNOWN	Undetermined
61.23	INPOTWEB.COM	UNKNOWN	Undetermined
61.24	INSTANTAIRFRY.COM	UNKNOWN	Undetermined
61.25	INSTANTHOME-US.COM	UNKNOWN	Undetermined
61.26	INSTANTPOT-AIR-FRYER.COM	UNKNOWN	Undetermined
61.27	INSTANTPOT-US.COM	UNKNOWN	Undetermined
61.28	INSTANTPOTWEB.SHOP	UNKNOWN	Undetermined
61.29	INSTAPOTCO.COM	UNKNOWN	Undetermined
61.30	MEALTHYAIRFRYER.COM	UNKNOWN	Undetermined
61.31	MEALTHYBLEND.COM	UNKNOWN	Undetermined

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

61.32	MEALTHYINSTANTPOT.COM	UNKNOWN	Undetermined
61.33	MEALTHYINSTANTPOTS.COM	UNKNOWN	Undetermined
61.34	MEALTHYRECIPE.COM	UNKNOWN	Undetermined
61.35	NINJAINSTANT.COM	UNKNOWN	Undetermined
61.36	NINJAINSTANTPOT.COM	UNKNOWN	Undetermined
61.37	NINJAINSTANTPOTS.COM	UNKNOWN	Undetermined
61.38	ONLINECORELLE.SHOP	UNKNOWN	Undetermined
61.39	POT-IN.STORE	UNKNOWN	Undetermined
61.40	SHOPINSTANTBRANDS.COM	UNKNOWN	Undetermined
61.41	US-CORELLE.COM	UNKNOWN	Undetermined
61.42	USINSPOT.SHOP	UNKNOWN	Undetermined
62. Licenses, franchises, and royalties			
62.1			
63. Customer lists, mailing lists, or other compilations			
63.1			
64. Other intangibles, or intellectual property			
64.1	CUSTOMER RELATIONSHIPS	UNKNOWN	Undetermined
64.2	TECHNOLOGY	UNKNOWN	Undetermined
65. Goodwill			
65.1	GOODWILL	UNKNOWN	Undetermined
66. Total of Part 10			Undetermined
Add lines 60 through 65. Copy the total to line 89.			
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes			
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes			
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
71. Notes receivable	
Description (include name of obligor)	
71.1 Refer to the Intercompany Matrix attached to Schedule E/F: Creditors Who Have Unsecured Claims	Undetermined
72. Tax refunds and unused net operating losses (NOLs)	
Description (for example, federal, state, local)	
72.1	
73. Interests in insurance policies or annuities	
73.1	
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
74.1	
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
75.1	
76. Trusts, equitable or future interests in property	
76.1	
77. Other property of any kind not already listed Examples: Season tickets, country club membership	
Examples: Season tickets, country club membership	
77.1 Guaranteed Investment Certificate	\$9,728

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 11: All other assets**

General description	Current value of debtor's interest
77. Other property of any kind not already listed Examples: Season tickets, country club membership Examples: Season tickets, country club membership	
77.2 Investment in IB Holdings CA10	Undetermined
77.3 Lease Deposits-Long Term	\$86,023
78. Total of Part 11 Add lines 71 through 77. Copy the total to line 90.	<div style="border: 1px solid black; padding: 5px; text-align: center;"> \$95,751 </div>
79. Has any of the property listed in Part 11 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule A/B: Assets — Real and Personal Property**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$955,541		
81. Deposits and prepayments. Copy line 9, Part 2.	\$718,237		
82. Accounts receivable. Copy line 12, Part 3.	\$0		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	(\$5,567,779)		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$804,937		
88. Real property. Copy line 56, Part 9.		\$2,849,265	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90. All other assets. Copy line 78, Part 11.	\$95,751		
91. Total. Add lines 80 through 90 for each column.	a. (\$2,993,314)	b. \$2,849,265	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			(\$144,048)

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule D: Creditors Who Have Claims Secured by Property**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
---	-------------	---------	-----------	--	-------	-----------------	---------------------

Secured Debt

2.1	BANK OF AMERICA, N.A. ADMINISTRATIVE AGENT AND COLLATERAL AGENT 110 N WACKER DRIVE CHICAGO, IL 60606-1511	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: \$250 MILLION ASSET-BASED REVOLVING CREDIT AGREEMENT DATED AS OF JUNE 30, 2021, AS AMENDED AS OF MAY 13, 2022	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$121,377,023	\$0
2.2	WILMINGTON TRUST, NATIONAL ASSOCIATION SUCCESSOR ADMINISTRATIVE AGENT AND SUCCESSOR COLLATERAL AGENT 1100 N MARKET STREET WILMINGTON, DE 19801	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: \$450 MILLION SENIOR SECURED CREDIT AGREEMENT DATED AS OF APRIL 12, 2021	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$390,937,500	\$0

Secured Debt Total: **\$512,314,523**

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
---	-------------	---------	-----------	--	-------	-----------------	---------------------

UCC Liens

2.3	NMHG FINANCIAL SERVICES INC 10 RIVERVIEW DR DANBURY, CT 06810	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	PROPERTY DESCRIPTION: UCC LIEN (FINANCING STATEMENT) :20053125680	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	UNDETERMINED
-----	---	--------------------------	--------------------------	--------------------------	---	---	--------------

UCC Liens Total: _____

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule D: Creditors Who Have Claims Secured by Property

Amount of Claim

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$512,314,523

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule D: Creditors Who Have Claims Secured by Property**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
--------------------------	--	---

NONE

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
Taxes and certain other debts owed to the government 507(a)(8)							
2.1 CA DEPT OF TAX AND FEE ADMINISTRATION PO BOX 942879 SACRAMENTO, CA 94279-8062	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.2 CANADA REVENUE AGENCY SUDBURY TAX SERVICES OFFICE PO BOX 20004 STN A SUDBURY, ON P3A 6B4	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.3 CANADA REVENUE AGENCY 1 FRONT STREET WEST TORONTO, ON M5J 3X6	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.4 CBSA - CANADA BORDER SERVICES AGENC 355 NORTH RIVER ONTARIO, ON K1A 0L8	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
2.5 ÉCO ENTREPRISES QUÉBEC 1600 RENÉ LÉVESQUE BLVD WEST SUITE 600 MONTREAL, QC H3H 1P9	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0	\$0
Taxes and certain other debts owed to the government 507(a)(8)						\$0	\$0
Total:						\$0	\$0

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

Total: All Creditors with PRIORITY Unsecured Claims

\$0

\$0

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C U D	Basis For Claim	Offset	Amount of Claim
3.1 1111 INTERNATIONAL NOMINEE INC 15 FITZGERALD RD, SUITE 200 0 OTTAWA, ON K2H 9G1 CANADA	UNKNOWN ACCOUNT NO.: 9058	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		<input type="checkbox"/>	\$12,975
3.2 AMAZON WEB SERVICES, INC. 420 MONTGOMERY STREET 0 SAN FRANCISCO, CA 94163	UNKNOWN ACCOUNT NO.: 8275	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		<input type="checkbox"/>	\$19,597
3.3 BELL CANADA PO BOX 5534 24619 NETWORK PLACE 0 CHICAGO, IL 60673-1246	UNKNOWN ACCOUNT NO.: 0412	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		<input type="checkbox"/>	\$129
3.4 CANADA CUSTOMS AND REVENUE PO BOX 12076 ST. JOHN'S TAX CENTRE, STATION A 0 ST. JOHN'S, NF A1B 4T4 CANADA	UNKNOWN ACCOUNT NO.: 4653	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		<input type="checkbox"/>	\$815,854
3.5 CLARITI GROUP INC. PO BOX 76 0 CARP, ON K0A1L0 CANADA	UNKNOWN ACCOUNT NO.: 7383	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		<input type="checkbox"/>	\$578
3.6 COGECO CONNEXIONS, INC 1425 GREENWAY DRIVE, SUITE 300 0 IRVING, TX 75038	UNKNOWN ACCOUNT NO.: 6636	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		<input type="checkbox"/>	\$906
3.7 DE LAGE LANDEN FINANCIAL SVCS. 1435 WEST FULTON STREET 0 CHICAGO, IL 60607	UNKNOWN ACCOUNT NO.: 2179	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		<input type="checkbox"/>	\$483

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.8 DELMAR INTERNATIONAL INC. 10636 CHEMIN DE LA CÔTE-DE-LIESSE 0 LACHINE, QC H8T 1A5 CANADA	UNKNOWN ACCOUNT NO.: 7057	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$25,856
3.9 FEDERAL EXPRESS CANADA CORPORATION PO BOX 4626 TORONTO STN A 0 TORONTO, ON M5W 5B4 CANADA	UNKNOWN ACCOUNT NO.: 7170	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$20,993
3.10 GS1 CANADA 8730 STONY POINT PARKWAY, STE 300 0 RICHMOND, VA 23235	UNKNOWN ACCOUNT NO.: 2196	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$8,745
3.11 KRP PROPERTIES. 555 LEGGET DR #206 0 KANATA, ON K2K 2X3 CANADA	UNKNOWN ACCOUNT NO.: 7112	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$116,419
3.12 MAOMAOMOM KITCHEN INC. 29 SWANS WAY 0 OTTAWA, ON K1J 6H8 CANADA	UNKNOWN ACCOUNT NO.: 7723	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,001
3.13 PRICEWATERHOUSECOOPERS LLP 99 BANK STREET, SUITE 710 0 OTTAWA, ON K1P1E4 CANADA	UNKNOWN ACCOUNT NO.: 7284	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$14,888
3.14 RBC DEXIA INVESTOR SERVICES TRUST 929 FAULTLESS DRIVE 0 ASHLAND, OH 44805	UNKNOWN ACCOUNT NO.: 0476	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$28,727
3.15 RESOURCE PRODUCTIVITY & RECOVERY AU 450 MARCH RD, SUITE 102 0 KANATA, ON K2K 3K2 CANADA	UNKNOWN ACCOUNT NO.: 9138	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$70

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Trade Payables							
3.16 REVOLUTION RESOURCE RECOVERY INC 19500 56TH AVE. 0 SURREY, BC V3S-6K4 CANADA	UNKNOWN ACCOUNT NO.: 7220	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,400
3.17 ROGERS COMMUNICATIONS CANADA INC. PO BOX 2000 0 SCARBOROUGH, ON M1R 5P4 CANADA	UNKNOWN ACCOUNT NO.: 7293	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$969
3.18 STERICYCLE EXPERTSOLUTIONS 27314 NETWORK PLACE 0 CHICAGO, IL 60673-1273	UNKNOWN ACCOUNT NO.: 7133	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,066
3.19 THE BREW CENTRE 319 N. ALBANY 0 CHICAGO, IL 60612	UNKNOWN ACCOUNT NO.: 2898	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$125
3.20 THE STAFFING EDGE ULC 7685 HURONTARIO STREET 0 BRAMPTON, ON L6W 0B4 CANADA	UNKNOWN ACCOUNT NO.: 7424	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$4,674
3.21 TREASURER OF THE STATE OF OHIO 101 N. WACKER DRIVE, SUITE 1500 0 CHICAGO, IL 60606	UNKNOWN ACCOUNT NO.: 1777	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$1,121
3.22 UNIVOIP SYSTEMS INC. 1743 ST LAURENT BLVD. #224 0 OTTAWA, ON K2M 2E9 CANADA	UNKNOWN ACCOUNT NO.: 7350	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$2,071
3.23 UPS 9623 E. IMPERIAL HWY 0 DOWNEY, CA 90242	UNKNOWN ACCOUNT NO.: 3666	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$13,916
3.24 UPS SUPPLY SOLUTIONS LTL PO BOX 8801 0 CAROL STREAM, IL 60197-8801	UNKNOWN ACCOUNT NO.: 3647	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$178,070

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
--	---	---	---	---	--------------------	--------	-----------------

Trade Payables

3.25 VERIZON CANADA LTD PO BOX 1100 0 TORONTO, ON M5W 2G5 CANADA	UNKNOWN ACCOUNT NO.: 8160	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>	\$343
---	----------------------------------	--------------------------	--------------------------	--------------------------	--	--------------------------	-------

Trade Payables Total:	\$1,272,977
-----------------------	--------------------

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Total: All Creditors with NONPRIORITY Unsecured Claims

\$1,272,977

Instant Brands Acquisition Holdings Inc. (*)**Schedule E/F: Creditors Who Have Unsecured Claims**

Part 2, SubSchedule 3, Question 3

Intercompany Matrix (USD)

	As of May 31, 2023	RECEIVABLE FROM / (PAYABLE TO)				
		Instant Brands (Texas) Inc.	Instant Brands LLC	Instant Brands Holdings Inc.	Corelle Brands (Canada) Inc.	Instant Brands Inc.
PAYABLE TO / (RECEIVABLE FROM)	Debtor Entities:					
	Instant Brands (Texas) Inc.			1,000		
	Instant Brands LLC					(189,536,806)
	Instant Brands Holdings Inc.	(1,000)				
	Corelle Brands (Canada) Inc.					2,228,196
	Instant Brands Inc.		189,536,806		(2,228,196)	
	Non-Debtor Entities (Branch Company, If Indicated):					
	Instant Brands (Australia) Pty Ltd		(3,448,498)			
	Corelle Brands (Shanghai) Co., Ltd.		379			
	Shenzhen First Branch Company		1,104,413			
	Corelle Brands (Asia Pacific) Sdn. Bhd.		(263,233)			
	Corelle Brands (Korea) Co., Ltd.		5,367,085			(7,203)
	Corelle Brands (Hong Kong) Co., Limited		1,337,109			
	World Kitchen (India) Private Limited		(3,012,646)			
	Instant Brands (EMEA) Limited		(21,928,953)			(840,880)
	Instant Brands (Ireland) Limited		(4,219,541)			(50,751)
	Corelle Brands (Asia Pacific) Pte. Ltd.		174,577			
	Hangzhou First Branch Company		1,552,487			

(*) As of May 31, 2023, the following Debtor Entities did not have any receivable or payable balances with other Debtor or non-Debtor Entities which are expected to be collected or payable in cash.

Instant Brands Acquisition Holdings Inc.
Instant Brands Acquisition Intermediate Holdings Inc.
URS-1 (Charleroi) LLC
URS-2 (Corning) LLC
Corelle Brands (Latin America) LLC
EKCO Group, LLC
EKCO Housewares, Inc.
EKCO Manufacturing of Ohio, Inc.
Instant Brands (Canada) Holding Inc.
Corelle Brands (GHC) LLC

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
---	---	---

4.1 NONE

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule E/F: Creditors Who Have Unsecured Claims**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0

5b. Total claims from Part 2

5b. + \$1,272,977

5c. Total of Parts 1 and 2

5c. \$1,272,977

Lines 5a + 5b = 5c.

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 1 1ST AMENDMENT TO REMOTE AGENT AGREEMENT		2	<input type="checkbox"/>	10263591 CANADA INC.	ATTN: WILLIAM LESNIEWSKI PACIFICALL 224-1743 ST. LAURENT BLVD. OTTAWA, ON K1G 3V4 CANADA
2. 2 PURCHASE AGREEMENT_INSTANT BRANDS INC CANADA_102722		161	<input type="checkbox"/>	CANADIAN TIRE CORPORATION, LIMITED (CTC)	2180 YONGE STREET ATTN: LINE OF BUSINESS DIRECTOR OR VP TORONTO, ON M4S 2B9 CANADA
2. 3 PURCHASE AGREEMENT		162	<input type="checkbox"/>	CANADIAN TIRE CORPORATION. LTD	2180 YONGE STREET ATTN: LINE OF BUSINESS DIRECTOR OR VP TORONTO, ON M4S 2B9 CANADA
2. 4 EMPLOYEE TRANSITION SERVICE DATED 2022 10 1		1346	<input type="checkbox"/>	CLARITI GROUP INC.	PO BOX 76 CARP, ON K0A 1L0 CANADA
2. 5 GENERAL STAFFING SERVICES AGREEMENT		286	<input type="checkbox"/>	CREATIVE NICHE INC.	57 RICHMOND STREET WEST SUITE 301 TORONTO, ON M5V 1Y6 CANADA
2. 6 FRAMEWORK AGREEMENT FOR LOGISTICS SERVICES DATED 2018 08 10		1371	<input type="checkbox"/>	DSV SOLUTIONS INC.	SCANDINAVIA HOUSE PARKESTON HARWICH ESSEX CO12 4QG GREECE

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service and Supply Agreements</u>					
2. 7	AMENDMENT NO 1 TO DSV SOLUTIONS FRAMEWORK AGREEMENT DATED 2018 12 01	1372	<input type="checkbox"/>	DSV SOLUTIONS, LLC	SCANDINAVIA HOUSE PARKESTON HARWICH ESSEX CO12 4QG GREECE
2. 8	SUPPLY AGREEMENT TEMPLATE	434	<input type="checkbox"/>	FOSHAN WEKING HOME APPLIANCES CO., LTD.	NO. 6 SHUNYUAN NORTH ROAD FOSHAN 528300 SWITZERLAND
2. 9	STATEMENT OF WORK	463	<input type="checkbox"/>	GOURNAY CONSULTING LLC	24 FORREST BLEND DRIVE TITUSVILLE, NJ 08560
2. 10	SUPPLY AGREEMENT	473	<input type="checkbox"/>	GUANGDONG ENAITER ELECTRICAL APPLAINCES. CO. ITD.	NO. 5 DONGHAI ROAD DONGFENG TOWN ZHONGSHAN SWITZERLAND
2. 11	AGREEMENT	477	<input type="checkbox"/>	GUANGDONG MIDEA CONSUMER ELECTRIC MANUFACTURING COMPANY LIMITED	O.19 SAN LE ROAD BEIJIAO SHUNDE FOSHAN CITY 528311 SWITZERLAND
2. 12	AGREEMENT	491	<input type="checkbox"/>	HEATHLAND CORPORATION LIMITED	BUILDING 1, YONGXIN INDUSTRY ZONE, SHENZHEN 518115 SWITZERLAND
2. 13	CONSULTANCY AGREEMENT	495	<input type="checkbox"/>	HFCC LIMITED	8A NEW ROAD MEPAL, ELY CAMBRIDGESHIRE CB6 2AP
2. 14	ENDORSEMENT NO 2 AND ENDORSEMENT NO 1 DATED 2021 08 12	1384	<input type="checkbox"/>	INTACT INSURANCE COMPANY	4 ROBERT SPECK PARKWAY SUITE 100 MISSISSAUGA, ON L4X 1S1 CANADA
2. 15	MOBILE APPLICATION SUPPORT AGREEMENT	649	<input type="checkbox"/>	LAB651	550 VANDALIA ST SUITE 224 SAINT PAUL, MN 55114

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service and Supply Agreements</u>					
2. 16	MASTER SERVICE AGREEMENT	660	<input type="checkbox"/>	LAWRENCE MERCHANDISING SERVICES,	1405 XENIUM LANE NORTH SUITE 250 PLYMOUTH, MN 55441
2. 17	2ND AMENDMENT TO LA	668	<input type="checkbox"/>	LIFETIME BRANDS, INC.	1000 STEWART AVE. GARDEN CITY, NY 11530
2. 18	SOW 2 FOR SMART PRODUCT CONCEPT RESEARCH DECEMBER 2021	687	<input type="checkbox"/>	M/A/R/C RESEARCH LLC	7850 7850 NORTH BELT LINE ROAD IRVING, TX 75284-4244
2. 19	ENGAGEMENT LETTER	692	<input type="checkbox"/>	MAGEE RESOURCE GROUP LLC	620 TEXAS STREET SUITE 200 SHREVEPORT, LA 71101
2. 20	MASTER SERVICES AGREEMENT	713	<input type="checkbox"/>	MEDIAMONKS INC.	1214 ABBOT KINNEY BLVD VENICE, CA 90291
2. 21	INSTANT BRANDS STANDARD AGREEMENT DEC 20 2022	805	<input type="checkbox"/>	OCEANWING SERVICE LIMITED	ROOM 1318-19 HOLLYWOOD PLAZA, 610 N KOWLOON HONG KONG SWITZERLAND
2. 22	MASTER SERVICES AGREEMENT	819	<input type="checkbox"/>	OPTIMAL DESIGN CO.	ATTN: JOSEPH Z. WASCOW 601 W. CAMUS DRIVE SUITE B3 ARLINGTON HEIGHTS, IL 60004
2. 23	SERVICE ORDER FOR IB	884	<input type="checkbox"/>	POWERREVIEWS, INC	1 N. DEARBORN SUITE 800 ATTN: LEGAL CHICAGO, IL 60602
2. 24	AGREEMENT RE SONIC SIGNATURE	902	<input type="checkbox"/>	PRIORITY DESIGNS INC	100 SOUTH HAMILTON ROAD COLUMBUS, OH 43213
2. 25	MSA	905	<input type="checkbox"/>	PRIORITY DESIGNS, INC.	100 SOUTH HAMILTON ROAD COLUMBUS, OH 43213

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service and Supply Agreements</u>					
2. 26 INDEPENDENT SALES REPRESENTATIVE AGREEMENT		976	<input type="checkbox"/>	ROBERT DAVIDSON INC.	1350 RUE DES CASCADES CHATEAUGUAY, QC J6J 4Z2 CANADA
2. 27 PROFESSIONAL SERVICES AGREEMENT		980	<input type="checkbox"/>	RONGOMEDIA INC.	31 CONNISTON AVENUE OTTAWA, ON K2H 5H9 CANADA
2. 28 FIRST AMENDMENT TO MASTER AGREEMENT		1165	<input type="checkbox"/>	TI INC. BOOKS	814 N FRANKLIN ST CHICAGO, IL 60610
2. 29 MASTER SERVICE AGREEMENT		1173	<input type="checkbox"/>	TPG REWARDS INC.	19790 WEST DIXIE HIGHWAY SUITE 808 AVENTURA, FL 33180
2. 30 GLOBAL SERVICES AGREEMENT		1191	<input type="checkbox"/>	UL COMPANY	C/O UL LLC ATTN: GENERAL COUNSEL 333 PFINGSTEN ROAD NORTHBROOK, IL 60062
2. 31 ENERGY STAR PARTNERSHIP AGREEMENT		1214	<input type="checkbox"/>	US ENVIRONMENTAL PROTECTION AGENCY (EPA)	OFFICE OF GENERAL COUNSEL 2310A 1200 PENNSYLVANIA AVENUE, NW WASHINGTON, DC 20460
2. 32 SUPPLY AGREEMENT		1301	<input type="checkbox"/>	ZHEJIANG AISHIDA HOUSEHOLD EQUIPMENT CO., LTD.	NO.69 HUANGHE ROAD JIASHAN 314100 SWITZERLAND
2. 33 ASSIGNMENT OF SUPPLY AGREEMENT 2019 03 18		1305	<input type="checkbox"/>	ZHEJIANG SHAOXING SUPOR DOMESTIC	ELECTRICAL APPLIANCE CO., LTD. NO.3 SHIJIXI STREET XHEJIANG PROVINCE SHAOXING CITY SWITZERLAND
2. 34 SUPPLY AGREEMENT		1304	<input type="checkbox"/>	ZHEJIANG SHAOXING SUPOR DOMESTIC ELECTRICAL APPLIANCE CO., LTD.,	NO.3 SHIJIXI STREET XHEJIANG PROVINCE SHAOXING CITY SWITZERLAND

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Service and Supply Agreements</u>					
2. 35	SUPPLY AGREEMENT	1308	<input type="checkbox"/>	ZHEJIANG TIANXI KITCHEN APPLIANCE CO., LTD	NO. 8,SHANYAN ROAD, HUZHEN TOWN JINYUN COUNTY, LISHUI CITY ZHEJIANG PROVINCE SWITZERLAND
2. 36	SUPPLY AGREEMENT _TIANXI DATED 2021.03.28	1434	<input type="checkbox"/>	ZHEJIANG TIANXI KITCHEN APPLIANCE CO., LTD	NO. 8,SHANYAN ROAD, HUZHEN TOWN JINYUN COUNTY, LISHUI CITY ZHEJIANG PROVINCE SWITZERLAND
2. 37	MANUFACTURING AND SUPPLY AGREEMENT	1312	<input type="checkbox"/>	ZHEJIANG TIANXI KITCHEN APPLIANCE CO., LTD.	NO. 8,SHANYAN ROAD, HUZHEN TOWN JINYUN COUNTY, LISHUI CITY ZHEJIANG PROVINCE SWITZERLAND

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
---------------------------------	-----------------	-------------	-----------	------	---------

Real Property Leases

2. 38	LEASE OTTAWA-MARCH ROAD	641	<input type="checkbox"/>	KRP PROPERTIES	555 LEGGET DRIVE TOWER B, SUITE 300 OTTAWA, ON K2K 2X3 CANADA
-------	-------------------------	-----	--------------------------	----------------	--

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Intercompany Agreements</u>					
2. 39 DA IB 3 DISTRIBUTION AGREEMENT IB INC WITH CB AUSTRALIA		227	<input type="checkbox"/>	CORELLE BRANDS (AUSTRALIA) PTY LTD	3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515
2. 40 INTERCOMPANY NOTE BETWEEN 10770299 CANADA INC. AND CORELLE BRANDS (CANADA) INC		228	<input type="checkbox"/>	CORELLE BRANDS (CANADA) INC.	3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515
2. 41 DA IB 4 DISTRIBUTOR AGREEMENT IB INC (CANADA) TO CB KOREA		233	<input type="checkbox"/>	CORELLE BRANDS (KOREA) CO. LTD.	3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515
2. 42 INTERNATIONAL SERVICES AGREEMENT		239	<input type="checkbox"/>	CORELLE BRANDS (SHANGHAI) CO., LTD	3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515
2. 43 INTERNATIONAL SERVICES AGREEMENT		241	<input type="checkbox"/>	CORELLE BRANDS (SHANGHAI) CO., LTD.	3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515
2. 44 SERVICES AGREEMENT BETWEEN INSTANT BRANDS AND CB (SHANGHAI) HANGZHOU BRANCH		240	<input type="checkbox"/>	CORELLE BRANDS (SHANGHAI) CO., LTD. HANGZHOU BRANCH	3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515
2. 45 INTERCOMPANY NOTE		242	<input type="checkbox"/>	CORELLE BRANDS HOLDINGS INC	3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515
2. 46 DA IB 1 DISTRIBUTION AGREEMENT (CB AS DISTRIBUTOR FOR IB)		244	<input type="checkbox"/>	CORELLE BRANDS LLC	3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515
2. 47 INTERCOMPANY NOTE - PLOI		245	<input type="checkbox"/>	CORELLE BRANDS LLC	3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515
2. 48 DA IB 2 DISTRIBUTION AGREEMENT - DOUBLE INSIGHTS INC - EARLYVIEW		354	<input type="checkbox"/>	EARLYVIEW LIMITED	3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Intercompany Agreements</u>					
2. 49 DA IB 2 DISTRIBUTOR AGREEMENT AMENDMENT IB TO UK.PDF		355	<input type="checkbox"/>	EARLYVIEW LIMITED	3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515
2. 50 DISTRIBUTION AGREEMENT IB INC WITH CB AUSTRALIA		552	<input type="checkbox"/>	INSTANT BRANDS (AUSTRALIA) PTY LTD	3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515
2. 51 INTERCOMPANY SERVICES AGREEMENT IB INC WITH IB EMEA		559	<input type="checkbox"/>	INSTANT BRANDS (EMEA) LTD	3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515
2. 52 LNTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT		561	<input type="checkbox"/>	INSTANT BRANDS ACQUISITION HOLDINGS INC.	3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Employment Agreements</u>					
2. 53	EMPLOYMENT AGREEMENT	368	<input type="checkbox"/>	EMPLOYEE 10	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 54	EMPLOYMENT AGREEMENT	369	<input type="checkbox"/>	EMPLOYEE 11	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 55	EMPLOYMENT AGREEMENT	370	<input type="checkbox"/>	EMPLOYEE 12	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 56	EMPLOYMENT AGREEMENT	371	<input type="checkbox"/>	EMPLOYEE 13	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 57	EMPLOYMENT AGREEMENT	372	<input type="checkbox"/>	EMPLOYEE 14	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 58	EMPLOYMENT AGREEMENT	373	<input type="checkbox"/>	EMPLOYEE 15	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 59	EMPLOYMENT AGREEMENT	374	<input type="checkbox"/>	EMPLOYEE 16	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 60	EMPLOYMENT AGREEMENT	375	<input type="checkbox"/>	EMPLOYEE 17	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 61	EMPLOYMENT AGREEMENT	376	<input type="checkbox"/>	EMPLOYEE 18	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 62	EMPLOYMENT AGREEMENT	377	<input type="checkbox"/>	EMPLOYEE 19	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 63	EMPLOYMENT AGREEMENT	379	<input type="checkbox"/>	EMPLOYEE 20	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 64	EMPLOYMENT AGREEMENT	380	<input type="checkbox"/>	EMPLOYEE 21	CONFIDENTIAL - AVAILABLE UPON REQUEST

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
---------------------------------	-----------------	-------------	-----------	------	---------

Employment Agreements

2. 65	EMPLOYMENT AGREEMENT	381	<input type="checkbox"/>	EMPLOYEE 22	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 66	EMPLOYMENT AGREEMENT	382	<input type="checkbox"/>	EMPLOYEE 23	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 67	EMPLOYMENT AGREEMENT	383	<input type="checkbox"/>	EMPLOYEE 24	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 68	EMPLOYMENT AGREEMENT	384	<input type="checkbox"/>	EMPLOYEE 25	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 69	EMPLOYMENT AGREEMENT	385	<input type="checkbox"/>	EMPLOYEE 26	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 70	EMPLOYMENT AGREEMENT	386	<input type="checkbox"/>	EMPLOYEE 27	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 71	EMPLOYMENT AGREEMENT	387	<input type="checkbox"/>	EMPLOYEE 28	CONFIDENTIAL - AVAILABLE UPON REQUEST

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Licensing Agreements</u>					
2. 72 ADDENDUM TO TRADEMARK LICENSE		30	<input type="checkbox"/>	ADAMS MEDIA, AN IMPRINT OF SIMON & SCHUSTER, INC.	57 LITTLEFIELD ST. ATTN: KAREN COOPER, PUBLISHER AVON, MA 02322
2. 73 ADDENDUM TO TRADEMARK LICENSE AGREEMENT		25	<input type="checkbox"/>	ADAMS MEDIA, AN IMPRINT OF SIMON & SCHUSTER, INC.	57 LITTLEFIELD ST. ATTN: KAREN COOPER, PUBLISHER AVON, MA 02322
2. 74 AMENDMENT NO. 1 TO TRADEMARK LICENSE		28	<input type="checkbox"/>	ADAMS MEDIA, AN IMPRINT OF SIMON & SCHUSTER, INC.	57 LITTLEFIELD ST. ATTN: KAREN COOPER, PUBLISHER AVON, MA 02322
2. 75 TRADEMARK LICENSE		29	<input type="checkbox"/>	ADAMS MEDIA, AN IMPRINT OF SIMON & SCHUSTER, INC.	57 LITTLEFIELD ST. ATTN: KAREN COOPER, PUBLISHER AVON, MA 02322
2. 76 TRADEMARK LICENSE ADDENDUM 2		23	<input type="checkbox"/>	ADAMS MEDIA, AN IMPRINT OF SIMON & SCHUSTER, INC.	100 TECHNOLOGY CENTER DRIVE SUITE 501 ATTENTION: KAREN COOPER, PUBLISHER STOUGHTON, MA 02072
2. 77 TRADEMARK LICENSE FOR 'I LOVE MY INSTANT POT' AFFORDABLE MEALS RECIPE BOOK		26	<input type="checkbox"/>	ADAMS MEDIA, AN IMPRINT OF SIMON & SCHUSTER, INC.	57 LITTLEFIELD ST. ATTN: KAREN COOPER, PUBLISHER AVON, MA 02322
2. 78 AMENDMENT NO. 1 TO TRADEMARK LICENSE AGREEMENT		69	<input type="checkbox"/>	ALPHA BOOKS, A DIVISION OF PENGUIN RANDOM HOUSE LLC	345 HUDSON STREET NEW YORK, NY 10014
2. 79 AMENDMENT NO. 1 TRADEMARK LICENSE AGREEMENT		82	<input type="checkbox"/>	AMERICA'S TEST KITCHEN LIMITED PARTNERSHIP	21 DRY DOCK AVENUE ATTN: SARA DOMVILLE BOSTON, MA 02210

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Licensing Agreements</u>					
2. 80 TRADEMARK LICENSE AGREEMENT		81	<input type="checkbox"/>	AMERICA'S TEST KITCHEN LIMITED PARTNERSHIP	21 DRY DOCK AVENUE ATTN: SARA DOMVILLE BOSTON, MA 02210
2. 81 FONT LICENSE AGREEMENT		123	<input type="checkbox"/>	BENOIT SJOHOLM	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 82 TRADEMARK LICENSE DATED 2018 12 06		1337	<input type="checkbox"/>	BOOKPACK, INC. DBA ULYSSES PRESS	3286 ADELINE ST STE 1 BERKELEY, CA 94703-2484
2. 83 TRADEMARK LICENSE AGREEMENT -1		156	<input type="checkbox"/>	CALLISTO MEDIA	ATTN: BASTIEN VIDAL 6005 SHELLMOUND ST. SUITE 175 EMERYVILLE, CA 94608
2. 84 TRADEMARK LICENSE AGREEMENT -2		157	<input type="checkbox"/>	CALLISTO MEDIA, INC.	ATTN: BASTIEN VIDAL 6005 SHELLMOUND ST. SUITE 175 EMERYVILLE, CA 94608
2. 85 TRADEMARK LICENSE AGREEMENT -3		158	<input type="checkbox"/>	CALLISTO MEDIA, INC.	ATTN: BASTIEN VIDAL 6005 SHELLMOUND ST. SUITE 175 EMERYVILLE, CA 94608
2. 86 LICENSE AND VIDEO AGREEMENT		347	<input type="checkbox"/>	DOUBLEWIDE PUBLISHING, LLC DBA CHOP SECRETS	14681 MIDWAY RD. 2ND FLOOR ATTN: ELAINE O'GORMAN, MANAGING PARTNER ADDISON, TX 75001
2. 87 TRADEOUT AGREEMENT		356	<input type="checkbox"/>	EASY BAKE PRODUCTIONS, LLC	2700 PENNSYLVANIA AVE SUITE 1000 SANTA MONICA, CA 90404
2. 88 GIBBS SMITH TRADEMARK LICENSE DATED 2018 15 08		1376	<input type="checkbox"/>	GIBBS M. SMITH, INC.	570 N SPORTSPLEX DR KAYSVILLE, UT 84037

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Licensing Agreements</u>					
2. 89 TRADEMARK LICENSE AGREEMENT		480	<input type="checkbox"/>	GUANGDONG XINBAO ELECTRICAL APPLIANCES HOLDINGS CO., LTD	LONGZHOU ROAD LELIU TOWN SHUNDE DISTRICT FOSHAN CITY SWITZERLAND
2. 90 1ST AMENDMENT TO TRADEMARK LICENSE		481	<input type="checkbox"/>	HACHETTE BOOK GROUP, INC.	1290 AVENUE OF THE AMERICAS ATTN: REAGAN ARTHUR NEW YORK, NY 10104
2. 91 1ST AMENDMENT TO TRADEMARK LICENSE		482	<input type="checkbox"/>	HACHETTE BOOK GROUP, INC.	1290 AVENUE OF THE AMERICAS ATTN: REAGAN ARTHUR NEW YORK, NY 10104
2. 92 TRADEMARK LICENSE		483	<input type="checkbox"/>	HACHETTE BOOK GROUP, INC.	1290 AVENUE OF THE AMERICAS ATTN: REAGAN ARTHUR NEW YORK, NY 10104
2. 93 TRADEMARK LICENSE		484	<input type="checkbox"/>	HACHETTE BOOK GROUP, INC.	1290 AVENUE OF THE AMERICAS ATTN: REAGAN ARTHUR NEW YORK, NY 10104
2. 94 AMENDMENT 1 TO TRADEMARK LICENSE		485	<input type="checkbox"/>	HACHETTE BOOKS, AN IMPRINT OF PERSEUS BOOKS, LLC, A SUBSIDIARY OF HACHETTE BOOK GROUP, INC.	1290 AVENUE OF THE AMERICAS ATTN: REAGAN ARTHUR NEW YORK, NY 10104
2. 95 TRADEMARK LICENSE AGREEMENT		487	<input type="checkbox"/>	HARPERCOLLINS PUBLISHERS LLC	195 BROADWAY ATTN: DEB BRODY NEW YORK, NY 10007
2. 96 PUBLICATION AGREEMENT (IP COOKBOOK FOR DUMMIES)		597	<input type="checkbox"/>	JOHN WILEY & SONS, INC.	605 THIRD AVE NEW YORK, NY 10158
2. 97 FIRST AMENDMENT TO LICENSE AGREEMENT		639	<input type="checkbox"/>	KRAFT FOODS GROUP BRANDS LLC	ATTN: DEPUTY GENERAL COUNSEL 200 E. RANDOLPH STREET CHICAGO, IL 60601

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Licensing Agreements</u>					
2. 98	TRADEMARK LICENSE AGREEMENT	640	<input type="checkbox"/>	KRAFT FOODS GROUP BRANDS LLC	ATTN: DEPUTY GENERAL COUNSEL 200 E. RANDOLPH STREET CHICAGO, IL 60601
2. 99	TRADEMARK LICENSE	671	<input type="checkbox"/>	LITTLE, BROWN AND COMPANY, A DIVISION OF HACHETTE BOOK GROUP, INC.	1290 AVENUE OF THE AMERICAS ATTN: REAGAN ARTHUR, SVP AND PUBLISHER, LITTLE, BROWN AND COMPANY, ATTN: EVP AND GENERAL COUNSEL NEW YORK, NY 10104
2. 100	TRADEMARK LICENSE	672	<input type="checkbox"/>	LITTLE, BROWN AND COMPANY, A DIVISION OF HACHETTE BOOK GROUP, INC.	1290 AVENUE OF THE AMERICAS ATTN: REAGAN ARTHUR, SVP AND PUBLISHER, LITTLE, BROWN AND COMPANY, ATTN: EVP AND GENERAL COUNSEL NEW YORK, NY 10104
2. 101	LICENSE AGREEMENT	710	<input type="checkbox"/>	MCCORMICK & COMPANY, INCORPORATED	ATTN: CHIEF IP COUNSEL 24 SCHILLING ROAD SUITE 1 HUNT VALLEY, MD 21031
2. 102	CO-BRANDING AND LICENSE AGREEMENT	892	<input type="checkbox"/>	PREMIER MEAT	5030 GIFFORD AVE VERNON, CA 90058
2. 103	TRADEMARK LICENSE	922	<input type="checkbox"/>	RAFFAELLA CASO	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 104	COOKBOOK TRADEMARK LICENSE	953	<input type="checkbox"/>	RELIABLE MARKETING LTD	76 A PRIORY STREET CARMATHEN, WALES SA311NU
2. 105	COOKBOOK TRADEMARK LICENSE AGREEMENT	952	<input type="checkbox"/>	RELIABLE MARKETING LTD	76 A PRIORY STREET CARMATHEN, WALES SA311NU
2. 106	INSTANT POT COOKBOOK TRADEMARK LICENSE	954	<input type="checkbox"/>	RELIABLE MARKETING LTD	76 A PRIORY STREET CARMATHEN, WALES SA311NU

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Licensing Agreements</u>					
2. 107 INSTANT POT COOKBOOK TRADEMARK LICENSE AGREEMENT		951	<input type="checkbox"/>	RELIABLE MARKETING LTD	76 A PRIORY STREET CARMATHEN, WALES SA311NU
2. 108 TRADEMARK LICENSE FOR BABY FOOD COOKBOOK		977	<input type="checkbox"/>	ROBERT ROSE INC.	120 EGLINTON AVE. EAST SUITE 800 ATTN: ROBERT J. DEES TORONTO, ON M4P 1E2 CANADA
2. 109 TRADEMARK LICENSE FOR VORTEX COOKBOOK		978	<input type="checkbox"/>	ROBERT ROSE INC.	120 EGLINTON AVE. EAST SUITE 800 ATTN: ROBERT J. DEES TORONTO, ON M4P 1E2 CANADA
2. 110 INSTANT POT TRADEMARK LICENSE		986	<input type="checkbox"/>	RYLAND PETERS & SMALL	20-21 JOCKEY'S FIELDS HOLBORN, LONDON WC1R 4BW
2. 111 INSTANT POT COOKBOOK TRADEMARK LICENSE AGREEMENT		987	<input type="checkbox"/>	RYLANDS PETERS & SMALL LIMITED	20-21 JOCKEY'S FIELDS HOLBORN, LONDON WC1R 4BW
2. 112 TRADEMARK LICENSE - ADDENDUM		1046	<input type="checkbox"/>	SIMON & SCHUSTER, INC.	ATTN: KAREN COOPER 57 LITTLEFIELD STREET AVON, MA 02322
2. 113 LICENSE AGREEMENT		1062	<input type="checkbox"/>	SMUCKER NATURAL FOODS, INC.	1 STRAWBERRY LANE ATTN: TRUROOTS BRAND MARKETING ORRVILLE, OH 44667
2. 114 LICENSING AGREEMENT FOR GOOD HOUSEKEEPING INSTANT POT COOKBOOK		1101	<input type="checkbox"/>	STERLING PUBLISHING CO., INC.	PO BOX 5078 NEW YORK, NY 10087-5078
2. 115 TRADEMARK LICENSE AGREEMENT FOR GOOD HOUSEKEEPING 400 CALORIE INSTANT POT COOKBOOK		1102	<input type="checkbox"/>	STERLING PUBLISHING CO., INC.	PO BOX 5078 NEW YORK, NY 10087-5078

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Licensing Agreements</u>					
2. 116 TRADEMARK LICENSING AGREEMENT FOR INSTANT POT KOSHER COOKBOOK		1103	<input type="checkbox"/>	STERLING PUBLISHING CO., INC.	PO BOX 5078 NEW YORK, NY 10087-5078
2. 117 AMENDMENT AND 3 WORK ORDERS DATED 2022 12 14		1422	<input type="checkbox"/>	TI INC. BOOKS F/K/A TIME INC. BOOKS	814 N FRANKLIN ST CHICAGO, IL 60610
2. 118 TRADEOUT AGREEMENT		1207	<input type="checkbox"/>	UNIVERSAL TELEVISION, LLC	100 UNIVERSAL CITY PLAZA UNIVERSAL CITY, CA 91608
2. 119 COOKBOOK TRADEMARK LICENSE AGREEMENT		1221	<input type="checkbox"/>	VENTIS SPA	MAGNERE 1540 OF 406 PROVIDENCIA SANTIAGO SWITZERLAND
2. 120 TRADEMARK LICENSE FOR MULTIPLE BOOKS		1259	<input type="checkbox"/>	WELDEN-OWEN	A DIVISION OF BONNIER PUBLISHING USA ATTN: ROGER SHAW 1045 SANSOME STREET, SUITE 100 SAN FRANCISCO, CA 94111

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
---------------------------------	-----------------	-------------	-----------	------	---------

Financial Agreements

2. 121	JP MORGAN CHASE BANK & ROYAL BANK CANADA - INTERCREDITOR AGREEMENT	606	<input type="checkbox"/>	JPMORGAN CHASE BANK, N.A.	111 POLARIS PARKWAY SUITE N4 (OH1-1085) ATTN: OPERATIONS MANAGER COLUMBUS, OH 43240
2. 122	MASTER STAND-BY CLAIMS PURCHASE AGREEMENT - INSTANT BRANDS	609	<input type="checkbox"/>	JPMORGAN CHASE BANK, N.A.	111 POLARIS PARKWAY SUITE N4 (OH1-1085) ATTN: OPERATIONS MANAGER COLUMBUS, OH 43240

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Confidentiality Agreements</u>						
2. 123	NDA		34	<input type="checkbox"/>	ADAPTICS LIMITED	ATT: GRAHAM OSULLIVAN THE PRIORY, JOHN STREET WEST DUBLIN 8 IRAN, ISLAMIC REPUBLIC OF
2. 124	NDA		107	<input type="checkbox"/>	AYLA NETWORKS INC.	4250 BURTON DRIVE, SANTA CLARA, CA 95054 SANTA CLARA, CA 95054
2. 125	NON-DISCLOSURE AGREEMENT		295	<input type="checkbox"/>	CUBRC, INC.	4455 GENESEE STREET SUITE 106 BUFFALO, NY 14225-1955
2. 126	NDA		307	<input type="checkbox"/>	DEBING INC.	27 W. WACKER DR. #705 CHICAGO, IL 60606
2. 127	NON-DISCLOSURE AGREEMENT		310	<input type="checkbox"/>	DELVE, INC.	1010 EAST WASHINGTON AVE. MADISON, WI 53703
2. 128	NON-DISCLOSURE AGREEMENT		318	<input type="checkbox"/>	DESIGN INTEGRITY, INC.	1528 W ADAMS ST UNIT 1 CHICAGO, IL 60607
2. 129	NON-DISCLOSURE AGREEMENT		399	<input type="checkbox"/>	ETERNAL (GUANGDONG) TECH ELECTRIC CO.,LTD	B5 SOUTH, LONGZHOU ROAD LONGJIANG RESIDENTIAL COMMITTEE, LONGJIANG TOWN SHUNDE DISTRICT FOSHAN CITY SWITZERLAND
2. 130	NON-DISCLOSURE AGREEMENT		409	<input type="checkbox"/>	EXTEND, INC.	301 SPEAR ST. SUITE 1410 SAN FRANCISCO, CA 94941
2. 131	NON-DISCLOSURE AGREEMENT		433	<input type="checkbox"/>	FOSHAN SHUNDE MIDEA ELECTRICAL HEATING APPLIANCES MANUFACTURING COMPANY LIMITED	O.19 SAN LE ROAD BEIJIAO SHUNDE FOSHAN CITY 528311 SWITZERLAND

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Confidentiality Agreements</u>					
2. 132	MUTUAL NON-DISCLOSURE AGREEMENT	449	<input type="checkbox"/>	GENOPALATE, INC.	10437 W. INNOVATION DR. SUITE 518 MILWAUKEE, WI 53226
2. 133	NON-DISCLOSURE AGREEMENT	470	<input type="checkbox"/>	GUANDONG XINBAO ELECTRICAL APPLIANCES HOLDINGS CO, LTD	LONGZHOU ROAD LELIU TOWN SHUNDE DISTRICT FOSHAN CITY SWITZERLAND
2. 134	NDA	479	<input type="checkbox"/>	GUANGDONG XINBAO ELECTRICAL APPLIANCES HOLDINGS CO. LTD	LONGZHOU ROAD LELIU TOWN SHUNDE DISTRICT FOSHAN CITY SWITZERLAND
2. 135	NON-DISCLOSURE AGREEMENT	516	<input type="checkbox"/>	HOUGHTON MIFFLIN HARCOURT PUBLISHING COMPANY	3 PARK AVENUE FLOOR 19 NEW YORK, NY 10016
2. 136	MUTUAL NON-DISCLOSURE AGREEMENT	568	<input type="checkbox"/>	INTEGO CO. DBA CLYDE	579 BROADWAY #2C NEW YORK, NY 10012
2. 137	NON-DISCLOSURE AGREEMENT	569	<input type="checkbox"/>	INTEGO CO. DBA CLYDE	579 BROADWAY #2C NEW YORK, NY 10012
2. 138	NON-DISCLOSURE AGREEMENT	642	<input type="checkbox"/>	KRP PROPERTIES	555 LEGGET DRIVE TOWER B, SUITE 300 OTTAWA, ON K2K 2X3 CANADA
2. 139	NDA	662	<input type="checkbox"/>	LES VIANDES PREMIER R.D.	270 BLVD JOSEPH CARRIEL VANDERVIT, QC J7V 5V5 CANADA
2. 140	MUTUAL NON-DISCLOSURE AGREEMENT	688	<input type="checkbox"/>	MACLEAN CREATIVE	2733 N. HAMLIN AVE UNIT 3 CHICAGO, IL 60647

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Confidentiality Agreements</u>					
2. 141	NON-DISCLOSURE AGREEMENT	727	<input type="checkbox"/>	MEYER CORPORATION, U.S.	1 MEYER PLAZA VALLEJO, CA 94590
2. 142	NON-DISCLOSURE AGREEMENT	759	<input type="checkbox"/>	MUSTANG CUSTOM FOODS, LLC	4020 BLACK GOLD DR DALLAS, TX 75247
2. 143	NDA	760	<input type="checkbox"/>	MWM GRAPHICS	MATT W. MOORE, MWM GRAPHICS 150 MIDDLE STREET #4B PORTLAND, ME 04101
2. 144	INTELLECTUAL PROPERTY AND CONFIDENTIAL INFORMATION AGREEMENT	769	<input type="checkbox"/>	NDA PARTY 1	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 145	INTELLECTUAL PROPERTY AND CONFIDENTIAL INFORMATION AGREEMENT	772	<input type="checkbox"/>	NDA PARTY 11	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 146	INTELLECTUAL PROPERTY INFORMATION AGREEMENT	773	<input type="checkbox"/>	NDA PARTY 12	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 147	INTELLECTUAL PROPERTY INFORMATION AGREEMENT	775	<input type="checkbox"/>	NDA PARTY 13	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 148	INTELLECTUAL PROPERTY AND CONFIDENTIAL INFORMATION AGREEMENT	777	<input type="checkbox"/>	NDA PARTY 2	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 149	NDA	861	<input type="checkbox"/>	PENSONIC INDUSTRIES SDN BHD	LOT 11A, JALAN 51A/223, SEC 51A PETALING JAYA, SELANGOR 46100 MOROCCO
2. 150	NON-DISCLOSURE AGREEMENT	906	<input type="checkbox"/>	PRIORITY DESIGNS, INC.	100 SOUTH HAMILTON ROAD COLUMBUS, OH 43213
2. 151	NDA	983	<input type="checkbox"/>	RUBRIK LLC	176 NORTHGATE RD RIVERSIDE, IL 60506

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
---------------------------------	-----------------	-------------	-----------	------	---------

Confidentiality Agreements

2. 152	NDA		984	<input type="checkbox"/>	RUBRIK LLC	176 NORTHGATE RD RIVERSIDE, IL 60506
2. 153	CONFIDENTIALITY AND NON-DISCLOSURE AGREEMENT		1044	<input type="checkbox"/>	SILIKER CANADA CO.	C/O MERIEUX NUTRISCIENCES 90 GOUGH ROAD MARKHAM, ON L3R 5V5 CANADA
2. 154	NON-DISCLOSURE AGREEMENT		1119	<input type="checkbox"/>	TARGET CUSTOMS BROKERS, INC.	7000 TARGET PARKWAY NORTH NCD 4452 BROOKLYN PARK, MN 55445
2. 155	MUTUAL NON-DISCLOSURE AGREEMENT		1164	<input type="checkbox"/>	THRIVE CONSULTING LLC.	1000 MARIETTA ST NW SUITE 290 ATLANTA, GA 30318

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
Customer Agreements					
2. 156 AGREEMENT 56490-ADV-3100007716		13	<input type="checkbox"/>	ACE HARDWARE CORPORATION	200 KENSINGTON COURT OAK BROOK, IL 60523
2. 157 FY23 VPA CLASS 106 SKE		124	<input type="checkbox"/>	BEST BUY	7601 PENN AVE S RICHFIELD, MN 55423
2. 158 CHECKER DISTRIBUTORS CO-OP		177	<input type="checkbox"/>	CHECKER DISTRIBUTORS	400 W. DUSSEL DR. STE B MAUMEE, OH 43537-1636
2. 159 COSTCO.COM ONLINE ITEM AGREEMENT		274	<input type="checkbox"/>	COSTCO	COSTCO'S VENDOR MAINTENANCE DEPT 999 LAKE DRIVE ISSAQUAH, WA 98027
2. 160 COSTCO CANADA BASIC SUPPLIER AGREEMENT - (APPLIANCES FROM CANADA WAREHOUSE)		262	<input type="checkbox"/>	COSTCO WHOLESALE CANADA LTD.	COSTCO'S VENDOR MAINTENANCE DEPT 999 LAKE DRIVE ISSAQUAH, WA 98027
2. 161 WHOLESALE GLOBAL IMPORT SUPPLIER AGREEMENT		263	<input type="checkbox"/>	COSTCO WHOLESALE CORPORATION & SUBSIDIARIES	COSTCO'S VENDOR MAINTENANCE DEPT 999 LAKE DRIVE ISSAQUAH, WA 98027
2. 162 FROOTLE DSTRIBUTOR AGREEMENT INDIA DATED 2021 11 01		1375	<input type="checkbox"/>	FROOTLE INDIA	TELI GALI, PARSI COLONY SAI WADI, ANDHERI EAST MUMBAI 400053 INDIA
2. 163 SUPPLIER DATA AGREEMENT DATED 2021 12 27		1380	<input type="checkbox"/>	HOME DEPOT, THE	2455 PACES FERRY RD SE ATLANTA, GA 30339
2. 164 VENDOR SETUP PACKAGE		627	<input type="checkbox"/>	KITCHEN COLLECTION, LLC	71E WATER STREET CHILLICOTHE, OH 45601

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Customer Agreements</u>					
2. 165 LETTER OF AUTHORIZATION		943	<input type="checkbox"/>	REDLINE DISTRIBUTION LIMITED	495 MARCH ROAD SUITE 200 KANATA, ON K2K 3G1 CANADA
2. 166 DISTRIBUTOR AGREEMENT		944	<input type="checkbox"/>	REDLINE DISTRIBUTION LTD	495 MARCH ROAD SUITE 200 KANATA, ON K2K 3G1 CANADA
2. 167 DISTRIBUTOR AGREEMENT		945	<input type="checkbox"/>	REDLINE DISTRIBUTION LTD	495 MARCH ROAD SUITE 200 KANATA, ON K2K 3G1 CANADA
2. 168 DISTRIBUTOR AGREEMENT		1117	<input type="checkbox"/>	SYNERGY TRADING CORPORATION	YODOYABASHI FLEX TOWER 4TH FLOOR, 3-11, KORAIBASHI 3- CHROME CHUO-KU, OSAKA 541-0043
2. 169 ADDENDUM TO STANDARD VENDOR AGREEMENT		1144	<input type="checkbox"/>	THE KROGER CO.	3800 SE 22ND AVENUE PORTLAND, OR 97202

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
---------------------------------	-----------------	-------------	-----------	------	---------

Independent Contractor Agreements

2. 170	3RD AMENDMENT	544	<input type="checkbox"/>	INDEPENDENT CONTRACTOR 5	CONFIDENTIAL - AVAILABLE UPON REQUEST
--------	---------------	-----	--------------------------	--------------------------	---------------------------------------

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>IT Agreements</u>					
2. 171 AGREEMENT EFFECTIVE JAN 1 2022		37	<input type="checkbox"/>	ADAPTICS LTD	ATT: GRAHAM OSULLIVAN THE PRIORY, JOHN STREET WEST DUBLIN 8 IRAN, ISLAMIC REPUBLIC OF
2. 172 CONNECTED APPLIANCES COLLABORATION AGREEMENT		36	<input type="checkbox"/>	ADAPTICS LTD (T/A DROP)	ATT: GRAHAM OSULLIVAN THE PRIORY, JOHN STREET WEST DUBLIN 8 IRAN, ISLAMIC REPUBLIC OF
2. 173 SOFTWARE SERVICE AGREEMENT		316	<input type="checkbox"/>	DEPENDABLE SOLUTIONS, INC.	841 APOLLO STREET SUITE 324 EL SEGUNDO, CA 90245
2. 174 SERVICE ORDER (Q-00044069)		443	<input type="checkbox"/>	GARTNER, INC.	56 TOP GALLANT ROAD STAMFORD, CT 06902
2. 175 ESCROW AGREEMENT		451	<input type="checkbox"/>	GET DROP	600 CALIFORNIA STREET 14TH FLOOR SAN FRANCISCO, CA 94108
2. 176 SOW FOR SOLIDWORKS PDM		550	<input type="checkbox"/>	INFLOW TECHNOLOGY	#33 & 34, INDIRANAGAR 1ST STAGE, OFF 100 FEET ROAD BANGALORE 560038 INDIA
2. 177 ESCROW AS A SERVICE REPLICATE+ AGREEMENT		768	<input type="checkbox"/>	NCC GROUP ESCROW ASSOCIATES, LLC,	11675 RAINWATER DRIVE 600 NORTHWINDS SUITE 260 ALPHARETTA, GA 30009
2. 178 PLATFORM SERVICES AGREEMENT		1183	<input type="checkbox"/>	TUYA GLOBAL INC.	3979 FREEDOM CIRCLE SUITE 340 SANTA CLARA, CA 95054
2. 179 RENEWAL QUOTE DATED 2023 01 01		1431	<input type="checkbox"/>	VERTEX, INC.	1041 OLD CASSATT ROAD BERWYN, PA 19312-1151

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule G: Executory Contracts and Unexpired Leases

TOTAL NUMBER OF CONTRACTS: 179

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule H: Codebtors**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1		Column 2	Applicable Schedule		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 1	CORELLE BRANDS (CANADA) INC. 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$250 MILLION ASSET-BASED REVOLVING CREDIT AGREEMENT DATED AS OF JUNE 30, 2021, AS AMENDED AS OF MAY 13, 2022	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 2	CORELLE BRANDS (GHC) LLC 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$250 MILLION ASSET-BASED REVOLVING CREDIT AGREEMENT DATED AS OF JUNE 30, 2021, AS AMENDED AS OF MAY 13, 2022	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 3	EKCO GROUP, LLC 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$250 MILLION ASSET-BASED REVOLVING CREDIT AGREEMENT DATED AS OF JUNE 30, 2021, AS AMENDED AS OF MAY 13, 2022	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 4	EKCO HOUSEWARES, INC. 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$250 MILLION ASSET-BASED REVOLVING CREDIT AGREEMENT DATED AS OF JUNE 30, 2021, AS AMENDED AS OF MAY 13, 2022	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 5	EKCO MANUFACTURING OF OHIO, INC. 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$250 MILLION ASSET-BASED REVOLVING CREDIT AGREEMENT DATED AS OF JUNE 30, 2021, AS AMENDED AS OF MAY 13, 2022	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule H: Codebtors

Column 1		Column 2	Applicable Schedule		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 6	INSTANT BRANDS (CANADA) HOLDING INC. 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$250 MILLION ASSET-BASED REVOLVING CREDIT AGREEMENT DATED AS OF JUNE 30, 2021, AS AMENDED AS OF MAY 13, 2022	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 7	INSTANT BRANDS ACQUISITION INTERMEDIATE HOLDINGS INC. 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$250 MILLION ASSET-BASED REVOLVING CREDIT AGREEMENT DATED AS OF JUNE 30, 2021, AS AMENDED AS OF MAY 13, 2022	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 8	INSTANT BRANDS HOLDINGS INC. 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$250 MILLION ASSET-BASED REVOLVING CREDIT AGREEMENT DATED AS OF JUNE 30, 2021, AS AMENDED AS OF MAY 13, 2022	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 9	INSTANT BRANDS LLC 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$250 MILLION ASSET-BASED REVOLVING CREDIT AGREEMENT DATED AS OF JUNE 30, 2021, AS AMENDED AS OF MAY 13, 2022	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 10	CORELLE BRANDS (CANADA) INC. 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$450 MILLION SENIOR SECURED CREDIT AGREEMENT DATED AS OF APRIL 12, 2021	WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 11	CORELLE BRANDS (GHC) LLC 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$450 MILLION SENIOR SECURED CREDIT AGREEMENT DATED AS OF APRIL 12, 2021	WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 12	EKCO GROUP, LLC 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$450 MILLION SENIOR SECURED CREDIT AGREEMENT DATED AS OF APRIL 12, 2021	WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Instant Brands Inc.

Case Number: 23-90727 (DRJ)

Schedule H: Codebtors

Column 1		Column 2	Applicable Schedule		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 13	EKCO HOUSEWARES, INC. 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$450 MILLION SENIOR SECURED CREDIT AGREEMENT DATED AS OF APRIL 12, 2021	WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 14	EKCO MANUFACTURING OF OHIO, INC. 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$450 MILLION SENIOR SECURED CREDIT AGREEMENT DATED AS OF APRIL 12, 2021	WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 15	INSTANT BRANDS (CANADA) HOLDING INC. 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$450 MILLION SENIOR SECURED CREDIT AGREEMENT DATED AS OF APRIL 12, 2021	WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 16	INSTANT BRANDS ACQUISITION INTERMEDIATE HOLDINGS INC. 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$450 MILLION SENIOR SECURED CREDIT AGREEMENT DATED AS OF APRIL 12, 2021	WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 17	INSTANT BRANDS HOLDINGS INC. 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$450 MILLION SENIOR SECURED CREDIT AGREEMENT DATED AS OF APRIL 12, 2021	WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. 18	INSTANT BRANDS LLC 3025 HIGHLAND PARKWAY SUITE 700 DOWNERS GROVE, IL 60515 \$450 MILLION SENIOR SECURED CREDIT AGREEMENT DATED AS OF APRIL 12, 2021	WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Total Number of Co-Debtor / Creditor rows: 18

Fill in this information to identify the case:

Debtor Name: Instant Brands Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case Number (if known): 23-90727 (DRJ)

☐

Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

\$2,849,265

1b. Total personal property:

Copy line 91A from Schedule A/B

(\$2,993,314)

+

1c. Total of all property:

Copy line 92 from Schedule A/B

(\$144,048)

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$512,314,523

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$1,272,977

+

4. Total liabilities

Lines 2 + 3a + 3b

\$513,587,500

Fill in this information to identify the case and this filing:

Debtor Name: Instant Brands Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case Number (if known): 23-90727 (DRJ)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: August 28, 2023

Signature: /s/ Adam Hollerbach

Adam Hollerbach, Chief Restructuring Officer

Name and Title